

**A MOLECULAR GENETIC PERSPECTIVE ON THE EVOLUTION OF
HYALOMMA TICKS WITH EMPHASIS ON THE PHYLOGEOGRAPHY
OF *H. TRUNCATUM***

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DECLARATION

By submitting this dissertation, I declare that the entirety of the work contained herein is my own original work, that I am the sole author of (save to the extent explicitly otherwise stated), that reproduction and publication thereof by Stellenbosch University will not infringe on any third party rights, and that I have not previously in its entirety or in part submitted for obtaining any other qualification.

Some of the contents contained in this thesis (Chapters 2-3) are taken directly from manuscripts submitted or drafted for publication in primary scientific literature. This has resulted in some overlap in content between chapters.

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ABSTRACT

The tick genus *Hyalomma* is spread throughout the old world and species in this genus are vectors of a number of harmful pathogens. This makes them of key veterinary and medical importance, yet their systematics, and the factors giving rise to their diversity, remain largely unknown. As different species, and even different lineages, can vary in vector potential and level of acaricide resistance, it is thus of particular importance to resolve the systematics of the genus. To resolve the systematics of the genus and to obtain better insights into the mechanisms that play a role in tick evolution, the present study used both a phylogeographic and phylogenetic approach. The aims of the study were: 1) to provide a phylogeographic perspective for *H. truncatum* using the mtDNA COI and nDNA H3 and CRT gene regions, and 2) to create a comprehensive phylogeny for all the described extant *Hyalomma* species by using morphological and molecular data, derived from multiple nuclear and mitochondrial genetic markers (COI, 16S, 28S, ITS II and H3). By making use of phylogeographic networks, AMOVA analyses and Bayesian analyses, 186 *H. truncatum* specimens could be divided into two lineages across Africa (with a northern and southern clade). Historical demographic population analyses suggest that the two clades have different evolutionary histories, and support the notion that they have been isolated for a prolonged period time. On a regional scale, the northern clade showed higher levels of substructure with five COI phylogroups over the sampled region. The geographical positioning of these phylogroups aligns with those seen in multiple species of ungulates, primates and rodents, and it is argued that they have formed as a result of glacial cycles that caused shifts in the distribution of host species. The southern clade lacked substructure (probably due to the lack of geographic barriers to gene flow in the region). A COI sequence distance of 9.88% (SD \pm 0.40%) and significant population differentiation at nuclear DNA level suggest that the two continental lineages probably represent separate species. To gain further insights into the status of *H. albiparvum* and *H. nitidum*, and the species status of the two *H. truncatum* clades, a higher level systematic study was conducted on 82 specimens inclusive of all recognised *Hyalomma* species. Three nDNA markers (ITS II, 28S and H3), two mtDNA markers (COI and 16S) and 47 morphological characters were used to resolve relationships among *Hyalomma*

species. Parsimony and Bayesian analyses were performed and a dated phylogeny was also constructed using available fossil data. The data suggests that the first diversification within *Hyalomma* began around 36.25 Mya (95% HPD 34.75-39.80 Mya) and thereafter later divergences gave rise to five groups. Since *Hyalomma* have limited dispersal capabilities off the host, it is likely that mechanisms responsible for speciation events are more than likely coupled to vicariance events separating multiple hosts. Certainly several faunal exchanges between zoogeographic regions such as those associated with the African-Eurasian land bridge across the Arabian plate 16-20 Mya can be correlated to speciation in *Hyalomma*. Furthermore sea-level oscillations of the Mediterranean Sea degradation of the Paratethys Sea, and the development of the Himalayan mountainous belt and the East African Rift Valley have been proposed as mechanisms driving speciation in a number of host such as ungulates and rodents. Although these events likely played a role in early *Hyalomma* evolution, substantiating the mechanisms involved in the recent divergences of many extant *Hyalomma* species remains difficult. The latter is mainly due to the availability of limited knowledge on the exact ranges and host associations of several taxa. Nevertheless, the results documented in this thesis propose a number of changes to the current taxonomy of the genus: 1) Ticks recognized as *H. truncatum* comprised of two distinct species. Following conventional zoological nomenclature, we propose the southern clade of *H. truncatum* to likely represent a novel species (*H. species nova*). 2) *Hyalomma marginatum* and *H. turanicum* should be regarded as synonyms. 3) *Hyalomma nitidum* should be synonymized with the *H. truncatum* clade found in north Africa, while *H. albiparmatum* should remain a distinct species entity.

OPSOMMING

Die bosluis genus *Hyalomma* se verspreiding strek oor die hele Ou Wêreld en spesies in die genus is draers van 'n aantal skadelike patogene. Dus is hulle van veeartsenykundige en mediese belang, maar hul sistematiek asook die faktore wat aanleiding gee tot hul diversiteit bly grootliks onbekend. Aangesien verskillende spesies, en selfs verskillende genetiese groepe binne spesies, verskillende vlakke van akarisidiese weerstand en patogeen potensiaal kan hê, is dit van besondere belang om die sistematiek van die genus te bepaal. Ten einde die sistematiek van die genus te bepaal en beter insig tot die meganismes betrokke by bosluis evolusie te bekom, het die huidige studie beide 'n filogeografiese en filogenetiese benadering gevolg. Die doelwitte van die studie was as volg: 1) om 'n filogeografiese perspektief vir *H. truncatum* te verskaf deur gebruik te maak van die mitokondriale (mtDNA) COI en nukleêre (nDNA) H3 en CRT geen merkers, en 2) om 'n omvattende filogenie vir alle beskryfde ekstante *Hyalomma* spesies daar te stel deur beide morfologiese en molekulêre data, afkomstig van verskeie nukleêre en mitokondriale genetiese merkers (COI, 16S, 28S, ITS II en H3), te gebruik. Filogeografiese netwerke, AMOVA ontledings, en die bou van 'n Bayesiaanse topologie, het aangedui dat 186 *H. truncatum* monsters, onderverdeel kan word in twee genetiese groepe binne Afrika (met 'n noordelike en suidelike klade). Historiese demografiese bevolkingresultate dui daarop dat die twee groepe se evolusionêre geskiedenis van mekaar verskil, wat moontlik ondersteuning verleen aan die idee dat hulle vir 'n lang tyd reeds van mekaar geïsoleer is. Op die streek vlak is 'n hoër graad van substruktuur, met onderverdeling tot vyf filo-groepe regoor die studie gebied, binne die noordelike klade gevind. Die geografiese plasing van hierdie filogroepe stem ooreen met dié wat reeds in verskeie ander spesies van hoëdiere, primate en knaagdiere beskryf is. Dit word aangevoer dat hierdie patrone weens gletser siklusse, wat verskuiwings van gasheer spesies se verspreidings versoorsoak het, tot stand gebring is. Daarteen het die suidelike klade geen substruktuur getoon nie (waarskynlik as gevolg van die gebrek aan geografiese hindernisse tot geenvloei binne die verspreiding). 'n COI volgorde afstand van 9,88% (SD% \pm 0,40) gekoppel met beduidende populasie differensiasie op die nukleêre DNS vlak, stel voor dat die twee kontinentale

genetiese groepe heel moontlik as twee aparte spesies beskou kan word. Om verder insigte rondom die status van *H. albiparmatum* en *H. nitidum*, asook die spesie status van die twee genetiese groepe binne *H. truncatum*, te bekom, is 'n hoër-vlak sistematieke studie met 82 monsters van alle erkende *Hyalomma* spesies onderneem. Drie nDNA merkers (ITS II, 28S en H3), twee mtDNA merkers (COI en 16S) en 47 morfologiese karakters is gebruik om verwantskappe tussen *Hyalomma* spesies op te los. Parsimoniese en Bayesiaanse ontledings is uitgevoer en 'n gedateerde filogenie, wat gebruik maak van beskikbare fossiel data, is ook gebou. Die data dui daarop dat die eerste diversifikasie binne *Hyalomma* rondom 36.25 Mjg (miljoen jaar gelede) begin het (95% HPD 34.75-39.80 Mjg) en daarna met gereelde tussenposes plaasgevind het, en sodoende gelei het tot die ontstaan van vyf groepe. Aangesien *Hyalomma* se verspreidings-vermoë af van die gasheer beperk is, is dit waarskynlik dat meganismes verantwoordelik vir spesiasie gekoppel was aan vikariansie gebeurtenisse binne 'n verskeidenheid van gashere. Verskeie fauna-uitwisselings tussen zoo-grafiese streke, soos dié wat verband hou met die Afrika-Eurasiëse landbrug oor die Arabiese plaat 16-20 Mjg, korreleer met spesiasie binne *Hyalomma*. Verder is die ossillasie van watervlakke in Parathetys see asook die ontwikkeling van die Himalaja-gordel en Oos-Afrika Rift Vallei voorgestel as meganismes wat spesiasie binne verskeie gashere, soos hoëdiere en knaagdiere, gedryf het. Alhoewel hierdie gebeurtenisse waarskynlik 'n rol gespeel het by vroeë *Hyalomma* evolusie, is dit steeds moeilik om die meganismes betrokke by die onlangse divergencies van verskeie *Hyalomma* spesies te staaf, weens beperkte kennis rondom die presiese omvang van verspreidings en gasheer assosiasies van verskeie taksa. Ongeag hiervan, dui die resultate van hierdie tesis op 'n aantal voorgestelde veranderinge aan die huidige taksonomie van die genus: 1) Die tans erkende *H. truncatum* bestaan uit twee afsonderlike spesies. Op grond van konvensionele dierkundige nomenklatuur stel ons voor dat die suidelike klade van *H. truncatum* waarskynlik 'n nuwe spesie is (*H. spesies nova*). 2) *Hyalomma marginatum* en *H. turanicum* moet beskou word as sinonieme. 3) *Hyalomma nitidum* moet verklaar word as 'n sinoniem tot die *H. truncatum* klade wat binne noord-Afrika voorkom, terwyl *H. albiparmatum* 'n afsonderlike spesie entiteit behoort te bly.

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TABLE OF CONTENTS

DECLARATION	1
ABSTRACT	2
English	2
Afrikaans	4
ACKNOWLEDGEMENTS	6
LIST OF FIGURES	9
LIST OF TABLES	12
CHAPTER 1: GENERAL INTRODUCTION	14
1. Life Histories of Ticks	15
2. Phylogenetics & Phylogeography	16
2.1 The use of morphological data in phylogenetics	17
2.2 The use of DNA sequence data in phylogenetics	18
3. Old World Biogeography & Paleoecology	20
3.1 African biogeography	20
3.2 Asian biogeography	21
3.3 European biogeography	22
3.4 Old World paleoclimates and habitat shifts	22
4. The Study Taxon	23
4.1 <i>Hyalomma</i>	23
4.2 Species complexes	24
4.3 <i>Hyalomma truncatum</i> , <i>H. nitidum</i> and <i>H. albiparvum</i> life history and distribution	26
5. Scope & Aims of The Study	28
5.1 Scope of the study	28
5.2 Aims	29
CHAPTER 2: THE CONTINENTAL PHYLOGEOGRAPHY OF <i>HYALOMMA TRUNCATUM</i> (Ixodida: Ixodidae: Hylomminae)	30
1. Introduction	31
2. Materials & Methods	32
2.1 Sampling design	32
2.2 Validation of <i>H. truncatum</i>	33
2.3 Molecular techniques	34
2.4 Sequence editing and alignment	35
2.5 Phylogeographic analyses	36
3. Results	37
3.1 Phylogeographic networks and analysis of molecular variance (AMOVA)	37
3.2 Ancestral population demographics	44
4. Discussion	46

CHAPTER 3: SYSTEMATICS OF THE PARASITIC TICK GENUS, <i>HYALOMMA</i> (Ixodida: Ixodidae: Hylomminae), USING A MULTI-DISCIPLINARY APPROACH	51
1. Introduction	52
2. Materials & Methods	56
2.1 Sampling design	56
2.2 Morphological data matrix	58
2.3 Molecular data generation	61
2.4 Sequence editing and alignment	61
2.5 Phylogenetic reconstruction and divergence dating	62
3. Results	64
3.1 Taxonomy of <i>Hyalomma</i>	64
3.2 Phylogenetic associations	65
3.3 Divergence dating	68
4. Discussion	70
4.1 Phylogenetic assessment	70
4.2 Divergence time estimates and faunal exchanges	72
4.3 African biogeography and the evolution of <i>H. truncatum</i> and <i>H. sp. nov.</i>	75
SUMMARY	77
BIBLIOGRAPHY	80
SUPPLEMENTARY INFORMATION	108

LIST OF FIGURES

Chapter 1

Figure 1.1: The approximate distribution of *Hyalomma albiparmatum*, *Hyalomma nitidum* and *Hyalomma truncatum* throughout Africa.....28

Chapter 2

Figure 2.1: The 22 *Hyalomma truncatum* sampling localities, through 11 countries across Africa. Locality codes correspond to those available in Sup. Table 2.....33

Figure 2.2: Cytochrome c oxidase I statistical parsimony network where circle sizes represent relative frequencies of haplotypes and the number of site changes are indicated by solid dots. Colours correspond to those on the map.....39

Figure 2.3: A: Bayesian topology based on the COI gene region. Bayesian posterior-probabilities are indicated below the branches. Colour circles are indicative of the sampling locality (Fig 2.1) and “n” the number of haplotypes within the phylogroup. Phylogroups are listed “I-VI” and correspond to those seen in the Neighbour-Net phylogenetic network and map. B: COI Neighbour-Net phylogenetic network for *H. truncatum* showing strong disparity between northern and southern regions/lineages. Multiple connections represent possible conflict due to ambiguous signals in the data. Haplotype groupings are labelled according to the results of the statistical parsimony network (see Fig 3.2). C: Map of Africa indicating the locations of the six phylogroups as found by haplotype networks and the Bayesian topology. D: Map of Africa indicating the locations of the five groups as established by BAPS.....40

Figure 2.4: Histone 3 statistical parsimony network where circle sizes represent relative frequencies of haplotypes and the number of site changes are indicated by solid dots. Colours correspond to those on the map (see Fig 2.2).....42

Figure 2.5: Calreticulin statistical parsimony network where circle sizes represent relative frequencies of haplotypes and the number of site changes are indicated by solid dots. Colours correspond to those on the map (see Fig 2.2).....43

Figure 2.6: Bayesian Skyline Plots indicating demographic population expansions for the northern (left) and southern (right) lineage of *H. truncatum*. Time is indicated in millions of years ago (Mya)..... 45

Chapter 3

Figure 3.1: *Hyalomma* Bayesian tree based on a super-matrix of COI, 16S, 28S, ITS II, H3 gene regions and 47 morphological characters. Maximum parsimony bootstrap values are indicated below and Bayesian posterior- probabilities are above branches. Branch lengths represent the number of base-pair changes. Colour squares on the map indicate the approximate location at which specimens were sampled. The key indicates the respective colours associated to species on the map and tree..... 67

Figure 3.2: Dated tree for *Hyalomma* obtained from the fossil-calibrated BEAST analysis (Outgroup taxa from bottom to top: *Amblyomma variegatum* and *Nonsomma monstrosum*). The Fossil-calibrated node is indicated by the BLACK “#” (Oldest fossil record of *Hyalomma*: 35–50 Mya). Values at each node represent dates in millions of years before present. The BLUE bars at each node represent the 95% confidence intervals around divergence dates. Colour pies represent the optimal range of current and ancestral taxa as calculated through S-Diva analysis in RASP..... 69

Supplementary Information:

Supplementary Figure 1: Isolation by Distance; Genetic Distance verse Geographic Distance for *H. sp. nov.* (*H. truncatum* from southern Africa)..... 110

Supplementary Figure 2: Isolation by Distance; Genetic Distance verse Geographic Distance for *H. truncatum* (*H. truncatum* from northern Africa)..... 110

Supplementary Figure 3: *Hyalomma* Bayesian tree based on 47 morphological characters. Maximum parsimony bootstrap values are indicated below and Bayesian posterior- probabilities are above branches. Branch lengths represent the number of base-pair changes..... 112

Supplementary Figure 4: *Hyalomma* Bayesian tree based on mtDNA data (COI and 16S). Maximum parsimony bootstrap values are indicated below and Bayesian posterior- probabilities are above branches. Branch lengths represent the number of base-pair changes..... 113

Supplementary Figure 5: *Hyalomma* Bayesian tree based on nDNA data (28S, H3 and ITS II). Maximum parsimony bootstrap values are indicated below and Bayesian posterior- probabilities are above branches. Branch lengths represent the number of base-pair changes..... 114

LIST OF TABLES

Chapter 1

Chapter 2

Table 2.1: Gene regions, primer names, primer sequence and the edited sequence length of the amplified product used in this chapter. The optimal annealing temperatures of the primer pairs and the sources of the primers used are also indicated.....35

Table 2.2: mtDNA: Cytochrome c oxidase 1 AMOVA results showing the pairwise Φ_{st} values with p-values (below) for regional population comparisons (significant $p \leq 0.05$, based on corrected p-values, are highlighted in bold). The central-east African clade was omitted due to limited samples.....38

Table 2.3: nDNA: Histone 3 (Above the diagonal) and Calreticulin (Below the diagonal) AMOVA results showing the pairwise Φ_{st} values with p-values (below) for regional populations comparisons (significant $p \leq 0.05$, based on corrected p-values, are highlighted in bold). The central-east African clade was omitted due to limited samples.....43

Chapter 3

Table 3.1: Sampling localities for *Hyalomma* and respective outgroups included in the present study. The letters “a”, “b” or “c” following the country of origin are indicative of the collaborating authority responsible for providing the sample: (a) Dmitry A. Apanaskevich, United States National Tick Collection, Institute of Arthropodology and Parasitology, Georgia Southern University, Statesboro, Georgia, 30460-8056, USA. (b) Ivan G. Horak, Department of Veterinary Tropical Diseases, Faculty of Veterinary Science, University of Pretoria, Onderstepoort, 0110, South Africa. (Current genus scrutiny: *Hyalomma*). (c) Sonja Matthee, Department of Conservation Ecology and Entomology, Stellenbosch University, Private Bag X1, Stellenbosch, 7602, South Africa.....57

Table 3.2: The 47 morphological character states incorporated in this study for each *Hyalomma* species.....59-60

Table 3.3: Gene regions, primer names, primer sequence and the edited sequence length of the amplified product used in this chapter. The optimal annealing temperatures of the primer pairs and the sources of the primers used are also indicated.....61

Table 3.4: COI sequence distances within and between *Hyalomma* species. GenBank comparisons are based on sequences provided in Sup. Table 2.....64

Supplementary Information:

Supplementary Table 1: Geographic sampling localities and regions for specimens collected and incorporated in Chapter 3.....109

Supplementary Table 2: GenBank sequences incorporated into the study.....111

CHAPTER 1

GENERAL INTRODUCTION

1. Life Histories of Ticks

The origin of ticks as haematophagous ectoparasites dates back to more than 65 Mya (de la Fuente 2003; Mans and Neitz 2003), and as such they have had ample time to specialize and adapt to their hosts and the changing environments. It is therefore not surprising that the life history of extant parasitic ticks is diverse. In particular, species differ in the extent of host association (i.e. time spent on the host), host range, and mode of transmission (Walker and Bouattour 2003).

Ticks (Acari) fall into three families and can act as vectors of a number of pathogens. Their ability to transmit diseases makes them of key importance (Nieberding and Olivieri 2007). At present it is widely believed that there are around 900 species of ticks globally which are represented by 19 genera. Of these, Ixodidae, or hard ticks, represent 14 genera which include around 700 of the total species. Following the egg-stage, hard ticks have three distinct life stages: larva, nymph and adult. However, in general genera differ in the number of hosts that are required to complete their life cycles and also the number of life stages that are free-living in the external environment. At the congeneric level, differences are mainly confined to the number of host species that are used (Walker and Bouattour 2003). Ixodid ticks can therefore be grouped into one-, two- or three-host ticks, of which the latter two types are more commonly found. One-host life cycle ticks are associated with a single host for their entire life and do not re-enter the open environment after attaching at the larval stage (except to lay eggs in the environment at the end of their adult lives; Walker and Bouattour 2003). Two-host life cycle ticks follow a similar process, however, they drop off the primary host when moulting from nymphs into adults and seek new hosts when the process is complete (Walker and Bouattour 2003). Generally this allows individuals to switch hosts. For instance, larval and nymphal stages associate commonly with smaller hosts, while adults generally seek larger hosts. The three-host life cycle follows much the same trend as the two-host life cycle, except of an extra period of detachment and entry into the external environment between the larval and nymphal stages (Walker and Bouattour 2003).

Given the variation in time spent on the host, and the number and type of hosts that are used, it is to be expected that the life cycle and specifically the life history of hard

ticks play an important role in their evolutionary history. In addition, external environmental conditions commonly influence the survival of free-living stages, which in turn may add complexity to evolutionary predictions. Indeed, studies investigating the genetic structure of ticks have revealed contrasting results ranging from a complete lack of genetic structure to strong genetic structure (see McCoy, Boulinier, and Tirard 2005; Kempf et al. 2009; Nouredine, Chauvin, and Plantard 2011; Cangi et al. 2013). A few cases as examples include Cangi et al. (2013), who suggested a genetic break in southern Africa for *Hyalomma rufipes*, and they attributed this to juvenile survival in the environment and competition with other ticks (probably *Hyalomma truncatum*). Additionally Nouredine, Chauvin, and Plantard (2011) argued that the significant genetic disparity observed between Palearctic populations of *Ixodes ricinus* (which has a three-host life cycle and associates with a large diversity of hosts including mammals, birds and reptiles) in Europe and North Africa was likely a result of different life history traits such as seasonal activity, pathogenic potential and varying host associations causing isolation. However the effect of spacial scale on genetic patterns should also not be ignored. Biogeography and past paleoclimatic events have driven speciation in a number of fauna and these have also been used to describe evolutionary patterns in a number of tick species (Qiu et al. 2002; Kemp et al. 2009; Beati et al. 2012; Beati et al. 2013). For instance, *Ixodes ricinus* populations within Europe show a lack of genetic structure. This is possibly due to a high level of connectedness between populations as a result of passive dispersal (dispersal of the parasite via its host without any need to actively move from one location to the next), and a recent population expansion (Nouredine, Chauvin, and Plantard 2011). Furthermore, Kemp et al. (2009) studied *Ixodes uriae* and has shown substantial population structure between different islands due to associations with specific sea bird colonies (not specific seabird species).

2. Phylogenetics & Phylogeography

Phylogenetics aims to describe the evolutionary relationship among organisms (Nixon and Wheeler 1990). It can look at the higher level evolutionary relationships of distinct clades and species, and on a finer scale, can be used to describe the historical processes involved in the geographical distribution of individuals (Avisé

and Wollenberg 1997; Avise 2000). The outcome of the latter research (phylogeography), documents the geographic distribution of genetic variation and is much needed to describe the processes involved in shaping the evolutionary history of species (Avise and Wollenberg 1997; Avise 2000). In most instances, phylogeography often only incorporates intra-species structure, while phylogenetics usually includes an inter-species approach focussing on higher taxonomic rankings (Hickerson et al. 2010).

2.1 The use of morphological data in phylogenetics

Morphological data in phylogenetics incorporate unique physical characteristics of phenotypes of one taxon and compares them to those of another. This can help to elucidate evolutionary divergence at the phenotypic level (Patterson 1982). Many studies have investigated the utility of morphological data in phylogenies especially since the emergence of more advanced molecular techniques (Hillis 1987; Patterson 1988; Scotland, Olmstead, and Bennett 2003). Through these, a number of broad scale advantages and disadvantages between the two data sets have been noted. Advantages of morphological data include: 1) The divergence time of lineages can be determined using fossil records, especially given the difficulties in using ancient DNA, and this may provide a more accurate ancestral evolutionary history of lineages; 2) quantifying ancestral states using morphological data allows us to speculate about the ecology of extinct taxa more accurately; 3) morphological data are not prone to problems associated with contamination (Hillis 1987; Smith 1994). On the other hand, there are also a number of disadvantages when morphological characters are considered: 1) It often expresses convergent evolution and thus homoplasy is rarely quantified (Hillis 1987; Scotland and Pennington 2000; Scotland, Olmstead, and Bennett 2003); 2) patterns of inheritance are not always clear and the lack of fossil data makes it difficult to elucidate ancestral states (Hillis 1987; Scotland, Olmstead, and Bennett 2003); 3) there are far less characters to compare than in molecular studies; 4) human bias and interpretation can be a primary concern since characters are often continuous and the results could become subjective to the researcher's perception (Smith 1994; Scotland and Pennington 2000; Scotland, Olmstead, and Bennett 2003); 5) different methods of character coding contain varying problems (see Archie 1985; Pimentel and Riggins 1987; Bryant 1989; Nelson 1994; Pleijel 1995; Brower and Schawaroch 1996; Hawkins, Hughes, and Scotland

1997; Scotland and Pennington 2000). It is nowadays widely accepted, that if correctly treated, a combination of morphological and molecular data would include more informative data points, and thus should increase phylogenetic resolution (Hillis 1987; Wiens 2004; Lopardo, Giribet, and Hormiga 2011; Del Rosario Castañeda and De Queiroz 2013).

2.2 The use of DNA sequence data in phylogenetics

Due to heritability, detecting changes in DNA sequences remains arguably a more accurate way of determining the evolutionary relatedness of individuals (Cavalli-Sforza 1998). DNA sequences, through shared genetic similarities, cannot only provide us with a better understanding of evolutionary history but can also inform us of current population structure. In addition, intra- and inter-specific divergences among lineages can form an important component towards an accurate taxonomy. Intraspecifically, DNA sequence data can provide us with an idea of which populations are interacting and which are more isolated (Cavalli-Sforza 1998). However DNA is also not without error. For example, good knowledge of the mutation rate of DNA is needed since many parts of the genome of species are either mutating too fast or too slow to detect appropriate levels of divergence (Slowinski and Page 1999; Zhang and Hewitt 2003; Hurst and Jiggins 2005; Degnan and Rosenberg 2009). There may also be conflicts among gene trees, due to independent lineage sorting (Degnan and Rosenberg 2009; Kutschera et al. 2014; Szöllősi et al. 2015).

The mitochondrial genome provides a useful evolutionary marker in most animals and it is generally strictly inherited through female lineages. The cytochrome c oxidase sub-unit I region (COI) of the mitochondrial genome has frequently been used in bar-coding and phylogeographic studies (see Ruvolo et al. 1994; Yokobori et al. 1994; Hebert, Ratnasingham, and deWaard 2003; Mousson et al. 2005; Lopes and de Freitas 2012) and ticks are no exception (see Murrell, Campbell, and Barker 2000; Cruickshank 2002; Noureddine, Chauvin, and Plantard 2011; Cangj et al. 2013; Zhang and Zhang 2014). The COI region is generally conserved among conspecifics, yet at the same time the mutation rate is fast enough to document intraspecific divergences (Cruickshank 2002; Hebert, Ratnasingham, and deWaard 2003; Zhang and Zhang 2014). Additional ribosomal DNA (rDNA) mitochondrial

genes also prove useful segments to analyse (Hillis and Dixon 1991; Mueller 2006). For ticks, the 16S rRNA region has been shown to be informative at establishing evolutionary relationships among species (see Black and Piesman 1994; Cruickshank 2002). Mitochondrial markers however are also not without limitations. Their biggest advantages can also be their biggest limitation. For instance, they do not account for the exchange of nuclear DNA and are therefore biased towards only the maternal evolutionary history (Zhang and Hewitt 1996). In addition their fast pace of evolution can lead to a loss of phylogenetic signal through homoplasy, particularly when distant evolutionary events are studied. Finally, since all genes on the mtDNA are linked, only a single frame of evolution (one gene tree) is being investigated (Zhang and Hewitt 2003).

Nuclear DNA markers avoid many of the problems associated with mitochondrial DNA (mtDNA), but are not without limitations themselves. Nuclear DNA (nDNA) is most often less homoplastic in relation to mtDNA (Zhang and Hewitt 2003). This is due to primarily slower rates of evolution of nDNA genes, which in turn can reduce their informative potential for distinguishing recent divergence events (Zhang and Hewitt 2003). Furthermore, recombined nuclear genes are known to be difficult to sequence as a result of the montage forms they may take on (Zhang and Hewitt 2003). Although SNP's and certain introns can circumnavigate some of these problems, the availability of primers to amplify variable regions, especially among ticks, remains sparse (Cruickshank 2002).

A combination of mtDNA and nDNA markers is advantageous to overcome some of the problems highlighted above (Zhang and Hewitt 1996; Rubinoff and Holland 2005; de Queiroz and Gatesy 2007). Nuclear rDNA markers, like 28S proves to be useful in substantiating mtDNA gene trees (Cruickshank 2002). Like the COI and 16S, 28S has suitable mutation rates for interspecific investigations and thus have been widely used in phylogenetic studies of invertebrates (see Hillis and Dixon 1991; Crampton, McKay, and Barker 1996; Klompen et al. 1996; Whiting et al. 1997; Cruickshank and Thomas 1999; Giribet et al. 1999; Mallatt, Garey, and Shultz 2004). Additionally other nDNA regions such as the Calreticulin gene region (CRT), Histone 3 (H3) and Internal Transcribed Spacer region 2 (ITS II) have also been shown to be variable enough to show adequate resolution (see Wesson et al. 1993; Kuraku et al. 1999;

Marko 2002; Svenson and Whiting 2004; Xu et al. 2004; Xu et al. 2005; Buhay et al. 2007; Yeo et al. 2007; Colgan, Hutchings, and Beacham 2008; Schultz and Wolf 2009; Agnarsson 2010; Goto et al. 2012; Assunção et al. 2013; Cangi et al. 2013; Wielstra, Baird, and Arntzen 2013).

3. Old World Biogeography & Paleoecology

Throughout the Old World (Africa, Asia and Europe), a number of major geographic structures and climatic variables (past and present) have facilitated genetic breaks, habitat shifts and speciation events in a broad range of terrestrial fauna.

3.1 African biogeography

In Africa historical geological and climatic factors have been implicated in causing genetic discontinuity of many species that can act as hosts for ticks. For example, Moodley and Bruford (2007) studied the highly mobile bushbuck antelope, *Tragelaphus scriptus*, and proposed 26 key biogeographical regions within sub-Saharan Africa. Colangelo et al. (2013) investigated the phylogeography of the rodent, *Mastomys natalensis*, over most of sub-Saharan Africa and described the existence of 6 distinct phylogroups. From these studies and others (see Freitag and Robinson 1993; Grubb et al. 1999; Lehmann et al. 1999; Barnett et al. 2006; Nicolas et al. 2008; Brouat et al. 2009; Evans et al. 2011; Lorenzen, Heller, and Siegismund 2012), the East African Rift Valley system is often implicated as a vicariant barrier causing speciation. The Rift Valley runs from as far north as Ethiopia to as far south as Malawi (Roberts et al. 2012). Although rifting dates back to at least 25-30 million years ago (Mya), major uplift of the rift also occurred between 13.5-15 Mya, 3-5 Mya, and it reached its present day extent approximately 1.6-2 Mya (Denys, Chorowicz, and Tiercelin 1986; Leakey and Harris 1987; Wichura et al 2010; Roberts et al. 2012). Colangelo et al. (2013) also proposed that large historical lakes that formed as part of rifting (Trauth et al. 2005; Trauth et al. 2007; Salzburger, Van Bocxlaer, and Cohen 2014), could be implicated as possible contributors to the formation of 2 of the 3 phylogroups in *M. natalensis*. Other mountain ranges have also been indicated to have prevented gene flow over the continent such as the Cameroon Volcanic Line (see Hassanin et al. 2007; Moodley and Bruford 2007; Fjeldså and

Bowie 2008; Colangelo et al. 2013), the Zimbabwe Highlands (see Loader, Poynton, and Mariaux 2004) and the Drakensberg (see Schwab et al. 2012). Dense forests and wooded areas have also been suggested as possible barriers to gene flow to some species. The most pertinent of these has been the equatorial forests of Guinea-Congo, Cameroon Highland forests, East African forests and the *Brachystegia* woodland (see Coe and Skinner 1993; Freitag and Robinson 1993; Lovett and Wasser 1993; Matthee and Robinson 1997; van Alphen-Stahl, Bloomer, and Crowe 2005; Colangelo et al. 2013). Large rivers and their systems such as the Congo, Sanaga, Niger, Volta, Nile, Orange and the Zambezi have also been key obstacles to gene flow (see Morales and Melnick 1997; Eriksson et al. 2004; Van Daele et al. 2004; Dobigny et al. 2005; Sole, Scholtz, and Bastos 2005; Anthony et al. 2007; Nicolas et al. 2008; Brouat et al. 2009). Arid areas in Africa such as the Kalahari (Kalahari sand flows) and Sahara are also no exception (see Werger 1978; Carnahan et al. 2002; Matthee and Flemming 2002; Hassain et al. 2007).

3.2 Asian biogeography

In Asia, similar to Africa, a number of geographic and climatic variables have been proposed to restrict ranges and dispersal of numerous species. The most obvious of these are the mountain ranges: The extreme altitudes of the Himalayas, the Kunlun and Tien Shan, the Tanggula Mountains, the Altai Mountains, Anatoli, Caucasus and Zagros belts, the Kopet-Dagh Mountains, and the Ural Mountains have all been suggested to restrict gene flow (see Kurup 1974; Sanmartín 2003; Dennell 2004; Guo and Wang 2007; Melville et al. 2009). Interestingly most of the uplift around central Asia occurred in three main steps around 20 Mya, 8 Mya and 3.6 Mya (Harrison et al. 1992; Harrison et al. 1995; Cui et al. 1996; Li et al. 1996; Voelker 1999). Large water bodies and rivers such as the Caspian Sea, Amu Darya River, Red Sea and those around the Isthmus of Suez, Black Sea, the Yenisei River and Persian Gulf have been proposed to restrict the movement of terrestrial animals from crossing from Asia into and out of Africa and Europe, while also restricting movement within Asia (see Dumont 1998; Sanmartín 2003; Melville et al. 2009; Graham, Oláh-Hemmings, and Fet 2012). The Arabian, Syrian and Thar deserts have all been linked to the restriction of movement of animals (see Kurup 1974; Sanmartín 2003). In addition, certain areas of isolation such as the Tarim Basin, Tibetan Plateau, Junggar Basin, Alashan Plateau have all been suggested as areas

of high endemism (see Guo and Wang 2007; Melville et al. 2009). In south-east Asia the Brahmaputra and Salween rivers and the mountain ranges in Myanmar (Burma), have been implicated in preventing dispersal between the Indian and south-east Asian regions (see Takacs et al. 2005; Su et al. 2007; Veron et al. 2007; Patou et al. 2010). Finally the Isthmus of Kra, near the Thai–Malaysian border, represents a limit between the Indo-Chinese and Sundaic subregions (see Corbet and Hill 1992; Hughes, Round, and Woodruff 2003; Woodruff and Turner 2009; Patou et al. 2010). During high-sea-level periods, a restriction in the land region around the Isthmus of Kra caused faunal compressions north and south of the isthmus (Woodruff and Turner 2009).

3.3 European biogeography

While studies exploring European biogeography are dominated by the extreme altitudes of the Alps and temporal variation north and south of them (see Boccaletti, Elter, and Guazzone 1971; Taberlet et al. 1998; Bilton et al. 1998; Hewitt 1999; Schmitt, Gießl, and Seitz 2002; Melis et al. 2006; Heikinheimo et al. 2007), others have also been noted. Mountain ranges like the Carpathian and Pyrenees have been suggested to play dominant rolls in the population dynamics over the region (see Schmitt, Gießl, and Seitz 2002; Dennell 2004; Heikinheimo et al. 2007; Braaker and Heckel 2009). Internal water bodies such as the Adriatic Sea (see Sanmartín 2003; Dennell 2004; Heikinheimo et al. 2007), and external, between Europe, Africa and Asia (the Aegean and Bosphorus, the Black and the Mediterranean seas) have all been shown to be major mechanisms of isolation for terrestrial species (see Sanmartín 2003; Dennell 2004).

3.4 Old World paleoclimates and habitat shifts

Above geology and current habitat constraints, paleoclimates and habitat shifts associated with glacial cycles have been noted as major contributors to speciation events and current phylogeographic patterning of species (see Taberlet et al. 1998; Hewitt 2004; Dubey et al. 2006; Weiss and Ferrand 2007; Zhang et al. 2008; Lorenzen, Heller, and Siegismund 2012). Among these, glacial cycles from the Miocene right through to the Pleistocene played a role (see Kukla and Cílek 1996; Reed 1997; Potts 1998; Taberlet et al. 1998; Hewitt 1999; Nichol 1999; Dynesius and Jansson 2000; Hewitt 2000; Zachos et al. 2001; Mercer and Roth 2003;

deMenocal 2004; Hewitt 2004; Chase and Meadows 2007; Potts 2007; Weiss and Ferrand 2007; Zhang et al. 2008; Lorenzen et al. 2010). These have caused favourable habitats to shift, and the development of grasslands was observed from the end of Eocene, 40 Mya (Retallack 2001). Although grasslands had an early origin, their expanse and shift towards becoming a dominant biome in the Old World seems to be closer tied to climatic events post the mid-Miocene (see Cerling 1992; Cerling et al. 1997; Retallack 2001; Mercer and Roth 2003; deMenocal 2004; Dennell 2004; Jacobs 2004).

4. The Study Taxon

4.1 *Hyalomma*

The genus *Hyalomma* (Koch 1844) refers to a group of ticks with defining characteristics such as scutum / conscutum that are dark reddish-brown to near black, protruding eyes and the appearance of striped ligaments. There are currently 27 recognized species found throughout Asia, Europe and Africa (Guglielmone and Nava 2014). Most members of this genus have a three-host life cycle, but exceptions exist: *H. dromedarii*, *H. schulzei*, *H. truncatum*, *H. nitidum* and *H. albiparvum* are confined to one or two hosts (see Murrell, Campbell, and Barker 2001; Apanaskevich and Horak 2008a; Apanaskevich and Horak 2008b; Apanaskevich, Schuster, and Horak 2008).

Initial studies proposed *Hyalomma* to have an Asian origin (Balashov 1994). Murrell, Campbell, and Barker (2001), using a total evidence approach, proposed that the lineage containing *Nosomma*–*Hyalomma* likely evolved from an Oriental common ancestor that lived in the region around 19 Mya. They suggested that if this holds, dispersal occurred from this point into Africa and Eurasia around 14 Mya (Murrell, Campbell, and Barker 2001). Subsequent to this, de la Fuente's (2003) described a *Hyalomma* amber fossil, dated to the Eocene (35-50 Mya) and from the Baltic region, suggesting that the age and origin of the genus could be substantially older and further west than initially thought.

Taxonomic uncertainties are rife within the *Hyalomma* genus. At the higher taxonomic level a number of recent changes have been proposed and include those by Camicas et al. (1998); Murrell, Campbell, and Barker (2001), Rees, Dioli, and Kirkendall (2003), Barker and Murrell (2004), Apanaskevich and Horak (2006), Apanaskevich and Horak (2008a), Apanaskevich and Horak (2008b), Apanaskevich, Schuster, and Horak (2008), Apanaskevich, Filippova, and Horak (2010), Guglielmone and Nava (2014), and Zhang and Zhang (2014). Most of these were however based on morphological differentiation which is often very difficult to interpret (see Camicas et al. 1998; Murrell, Campbell, and Barker 2001; Apanaskevich and Horak 2008a; Apanaskevich and Horak 2008b; Apanaskevich, Schuster, and Horak 2008; Apanaskevich, Filippova, and Horak 2010; Guglielmone and Nava 2014). The lack of a clear phylogenetic understanding within the genus is also perplexed by a number of unresolved species complexes. In addition, the virtual absence of genetic data is best exemplified by a “GenBank” search where sequences of only ten members of the genus are available (www.ncbi.nlm.nih.gov/). Furthermore, it is believed that the number of species may be confounded due to initial misidentification of specimens used for sequencing (Zhang and Zhang 2014). There is thus a critical need to compare morphologically identified species against molecular data in order to provide more robust evidence. The phylogeny, in turn, can provide valuable taxonomic insights and can also be useful to ascertain which factors were more than likely responsible for generating the taxonomic diversity in the genus.

4.2 Species complexes

The genus *Hyalomma* is characterized by several species complexes. Resolving these are important in modern conservation and evolutionary biology (Donoghue 1985; Bickford et al. 2007). A species complex represents a group of possible closely related species, where the exact recognition of status between species is cryptic or unresolved (Bickford et al. 2007). This stems from conflicting characteristics among members in relation to varying species concepts (Meier 2000; Bickford et al. 2007). Species complexes are taxonomically very difficult to unravel since members belonging to these complexes can often also hybridize, morphological characters can lead to misinterpretation (due to convergent evolution),

and the degree of geographic isolation between members are not constant (Donoghue 1985; Bickford et al. 2007).

In *Hyalomma*, recent morphological studies addressed the species status of certain taxa by indicating possible cryptic species or complexes (see Apanaskevich and Horak 2006; Apanaskevich and Horak 2008a; Apanaskevich and Horak 2008b; Guglielmo and Nava 2014). The proposed possible hybridization ability between well-defined *Hyalomma* species implies that species complexes in the genus could be more difficult to resolve taxonomically than previously thought (see Rees, Dioli, and Kirkendall 2003; Dalal, Kumar, and Gupta 2007; Zhang and Zhang 2014). Hybridization has been suggested between *H. truncatum* / *H. rufipes* / *H. dromedarii* (Rees, Dioli, and Kirkendall 2003) and *H. dromedarii* / *H. anatolicum* (Dalal, Kumar, and Gupta 2007). Furthermore, based on a database review, *H. truncatum* / *H. marginatum* / *H. dromedarii* have also been suggested to be in a complex relationship (Zhang and Zhang 2014).

Hybridization among *H. truncatum*, *H. nitidum* and *H. albiparmatum* (that form the focus of the present study) is not well studied, adding further difficulties in deciphering the validity of yet another species complex in the genus. Due to the wide distribution of members of the *H. (Euhyalomma) truncatum* complex (Koch 1844) the complex was regarded as valid with three species (see Feldman-Muhsam 1962; Apanaskevich and Horak 2008b). It was suggested that the extensive distribution range of the species is the reason for the wide range of morphological variability present in this taxon (Apanaskevich and Horak 2008b). It is thus not surprising that in the early 1900's Schulze described a number of species close to *H. truncatum*. Many of these, including *H. nitidum* (Schulze 1919) and *H. albiparmatum* (Schulze 1919) were later suggested to be synonyms of *H. truncatum* (see Feldman-Muhsam 1962; Camicas et al. 1998). However Hoogstraal (1956) and Walker (1974) examined a large number of *H. albiparmatum* from Kenya and Tanzania, and concluded that they are not a synonym of *H. truncatum*, but a separate species. This decision, however, was based only on a single morphological character in male specimens (Hoogstraal 1956; Walker 1974; Apanaskevich and Horak 2008b). Male *H. albiparmatum* can only be distinguished from *H. truncatum* by an ivory-coloured parma (Apanaskevich and Horak 2008b). It is impossible to distinguish between the

females and immature stages of these species (Apanaskevich and Horak 2008b). Hoogstraal (1979) also proposed the re-instating of *H. nitidum* as a separate species and indicated that a description of this species would be published in a future communication. Unfortunately the formal description never materialized but the species name *H. nitidum* now appears in the literature to describe west and central African *H. truncatum* specimens. More recently Tomassone et al. (2005) published a paper on the discriminating characters, distribution and host-parasite records of *H. nitidum*. He suggested two criteria for distinguishing *H. nitidum* from *H. truncatum*: The reduction in clarity of ivory-coloured bands on the segments of the legs (both sexes), and the external cuticular preatrial fold of the genital operculum that differs in shape (females only) (Tomassone et al. 2005).

The current debate persists surrounding the taxonomic uncertainty of the members of the *H. (E.) truncatum* complex. Do these members represent a single species, namely *H. truncatum* or are *H. albiparmatum* and *H. nitidum* also valid entities (Hoogstraal 1956; Feldman-Muhsam 1962; Walker 1974; Hoogstraal 1979; Camicas et al. 1998; Tomassone et al. 2005; Apanaskevich and Horak 2008b)?

4.3 *Hyalomma truncatum*, *H. nitidum* and *H. albiparmatum* life history and distribution

Hyalomma truncatum has a two-host life cycle (Apanaskevich and Horak 2008b). While adults can be commonly found on a large spectrum of hosts from medium sized mammals, reptiles and even birds, they are primarily found on larger domestic and wild ungulates of the orders Cetartiodactyla and Perissodactyla (see Apanaskevich and Horak 2008b and references therein). Juvenile ticks infest and parasitize small mammals such as rodents and hares, and are usually excluded from larger mammals and birds (see Apanaskevich and Horak 2008b and references therein). *Hyalomma truncatum* has been noted throughout Africa; this range extends the full breadth of the continent, while occurring from as far north as southern Egypt to South Africa in the south (Hoogstraal 1956; Theiler 1962; Kolonin 1982; Apanaskevich and Horak 2008b) (Fig 1.1). The species has been noted as a vector of viruses (e.g. Crimean-Congo haemorrhagic fever), protozoa (e.g. Equine piroplasmiasis) and toxins causing harmful effects to their hosts (e.g. sweating

sickness) (see Bezuidenhout and Malherbe 1981; Hoogstraal, Wassef, and Buttiker 1981; De Waal 1990; De Waal 1992).

Hyalomma albiparmatum also maintain a two-host life cycle (Apanaskevich and Horak 2008b). Adults have been found on a range of medium-large domestic and wild mammalian fauna, while their presence on birds should be neglected (see Apanaskevich and Horak 2008b). Juveniles have only been noted on *Lepus capensis* (Cape Hare) although they likely could also be found on a variety of similar sized mammalian fauna (Hoogstraal 1956; Walker 1974; Apanaskevich and Horak 2008b). The species is confined to east Africa where valid records of the species have been recorded in Kenya and Tanzania (Yeoman et al. 1967; Walker 1974; Apanaskevich and Horak 2008b) (Fig 1.1). Disease relationships are much the same as for *H. truncatum*, however they have also been recorded as vectors of *Rickettsia conorii*, which are known to cause Kenya Tick Typhus (also known as Tick Bite Fever in humans) (see Heisch et al. 1962).

Hyalomma nitidum, as with *H. albiparmatum* and *H. truncatum*, also maintains a two-host life cycle, with much the same adult and juvenile hosts as the other two species (see Apanaskevich and Horak 2008b). They can be found in the humid regions of west and central Africa from Senegal in the north-west to the Central African Republic in the south-east (Tomassone et al. 2005; Apanaskevich and Horak 2008b) (Fig 1.1). Our knowledge of disease relationships with *H. nitidum* is very limited. To date, only Crimean-Congo haemorrhagic fever has been associated with this species (Sureau et al. 1976; Tomassone et al. 2005; Apanaskevich and Horak 2008b).

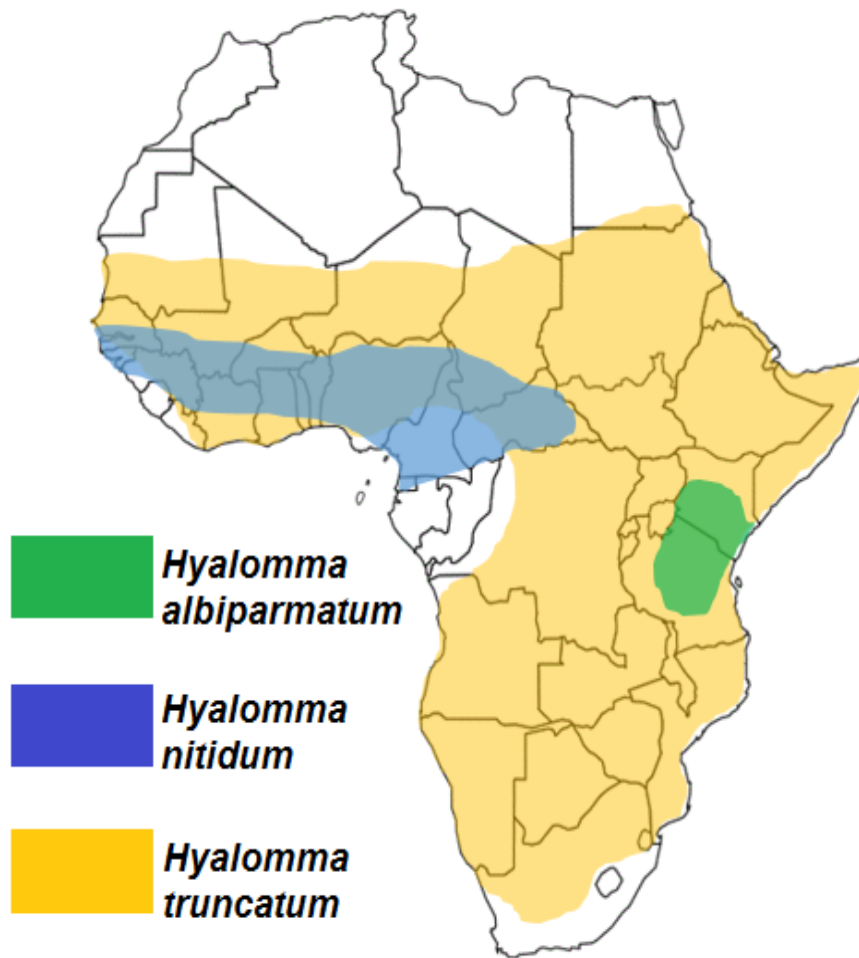


Figure 1.1: The approximate distribution of *Hyalomma albiparvum*, *Hyalomma nitidum* and *Hyalomma truncatum* throughout Africa.

5. Scope & Aims of The Study

5.1 Scope of the study

The overall aim of the MSc study was to investigate systematic questions relating to the medically important tick genus, *Hyalomma*. The detection of phylogeographic pattern/s of the widely distributed *H. truncatum* should increase our understanding of genetic barriers to gene flow at the continental scale and the data could furthermore provide insights into the mechanisms involved in the evolution of ticks (Apanaskevich 2004; Apanaskevich and Horak 2008b). In addition, understanding the mechanisms responsible for the dispersal of ticks across the landscape can aid in predicting the

spread of diseases. For example, the vector potential of *Hyalomma* ticks may vary between different genetic lineages, species, or assemblages (see Hoogstraal and Aeschlimann 1982; Swanepoel and Burt 2004; Shyma et al. 2012; Gou et al. 2013). In addition, it has been documented that distinct genetic lineages can show different levels of acaricide resistance (Criscione, Poulin, and Blouin 2005), which in turn may directly impact on the health of local livestock and even humans (Hornok and Horváth 2012; Bente et al. 2013; Nyangiwe et al. 2013). Finally, the study aims to provide a molecular perspective on the complex relationship of *H. truncatum*, particularly to *H. nitidum* and *H. albiparmatum* (Apanaskevich and Horak 2008b). Given the importance to decipher species complexes, further emphasis was placed on molecularly quantifying conflicting taxonomic descriptions based on morphology alone. Murrell, Campbell, and Barker (2001) already highlighted the need for such a revision. To assist in this goal a higher-level phylogeny of *Hyalomma* was also constructed. Intensive global sampling was performed with the objective to obtain all recognised *Hyalomma* species from as many locations as possible. Deciphering the evolutionary relationships among species within *Hyalomma* will provide significant taxonomic advances in this field.

5.2 Aims

The aims of the present study were:

1. To provide a phylogeographic perspective for *H. truncatum* using the mtDNA COI and, nDNA H3 and CRT gene regions.
2. To create a comprehensive phylogeny for all the described extant *Hyalomma* species by using morphological data and molecular data, derived from multiple nuclear and mitochondrial genetic markers (COI, 16S, 28S, ITS II and H3).

CHAPTER 2

THE CONTINENTAL PHYLOGEOGRAPHY OF *HYALOMMA* *TRUNCATUM* (Ixodida: Ixodidae: Hylomminae)

1. Introduction

Hyalomma truncatum (Koch 1844) is suggested to be one of the most widely distributed ixodid ticks within the Afrotropical zoogeographic region. It is present from southern Egypt in the north to South Africa in the south, and its range spans the full breadth of the continent from Senegal to Somalia (Fig 1.1). They are only absent in certain areas of the Afrotropical Zoogeographic Region, where extreme levels of humidity and moisture prevails, and in the extreme arid conditions of the Sahara in north Africa (Fig 1.1) (Apanaskevich and Horak 2008b). Furthermore they display a two-host life cycle (Apanaskevich and Horak 2008b). Adults are primarily found on larger domestic and wild ungulates of the orders Cetartiodactyla and Perissodactyla, but can also be found on other medium sized mammals, reptiles and even birds (see Apanaskevich and Horak 2008b and references therein). Juvenile ticks parasitize small mammals such as rodents and hares, and can be excluded from larger mammals and birds (see Apanaskevich and Horak 2008b and references therein).

The phylogeographic patterns of other tick species in the Afrotropical Zoogeographic region (e.g. *H. rufipes*, *I. ricinus* and *Amblyomma variegatum*) depict substantial genetic structure (Noureddine, Chauvin, and Plantard 2011; Beati et al. 2012; Cangj et al. 2013) that may suggest that *H. truncatum* may also be similarly structured. Furthermore, morphological variation within *H. truncatum*, and the large extent of its range, lead Schulze (1919) and Schulze and Schlotzke (1930) to describe a number of species within *H. truncatum*, but these were later synonymized (Camicas et al. 1998; Apanaskevich and Horak 2008b).

To the best of our knowledge, no phylogeographic study on *H. truncatum* has taken place to date and thus the mechanisms responsible for possible diversification are not yet known. Looking at the phylogeographic patterns for other ixodid tick species, Noureddine, Chauvin and Plantard (2011), suggested that latitudinal temporal variation caused shifts in reproduction stages between European and African populations of *I. ricinus* and this limitations to gene flow between the continental populations. Beati et al. (2012) suggested host selection rather than isolation by distance (IBD) was the most probable cause of phylogeographic structure in *A. variegatum* across north Africa (also see Madhav et al. 2004). Interestingly Cangj et

al. (2013) proposed that the phylogeographic structure of *H. rufipes* was likely due to life history variables associated with interspecific competition (possibly with *H. truncatum*) and consequently, juvenile survival in the environment.

Apart from life history characteristics, we can expect that biogeography and paleoecology implicated in host diversification, may also have an effect on the genetic structure of *H. truncatum*. The most pertinent of these are glacial cycles and habitat shifts over the Plio-Pleistocene boundary (see Potts 1998; Dynesuis and Jansson 2000; Hewitt 2000; Zachos et al. 2001; deMenocal 2004; Chase and Meadows 2007). For example, the East African Rift Valley and associated lakes have often been implicated in east-west and east-south divergences within and between species that can act as hosts for the ticks (see Freitag and Robinson 1993; Hassain et al. 2007; Moodley and Bruford 2007; Nicolas et al. 2008; Lorenzen, Heller, and Siegismund 2012; Colangelo et al. 2013). Additionally other mountain ranges and lakes, (Cameroon Volcanic Line, Lake Chad), rivers (Congo, Niger, Volta and Zambezi), deserts (Kalahari and Sahara), and even woodlands and forests (Cameroonian Highland, Guinea-Congo and *Brachystegia*) have been proposed as barriers to gene flow (see Matthee and Robinson 1997; Girman et al. 2001; Eriksson et al. 2004; Hassanin et al. 2007; Moodley and Bruford 2007; Nicolas et al. 2008; Lorenzen, Heller, and Siegismund 2012; Colangelo et al. 2013).

We hypothesize that *H. truncatum* populations will show high levels of geneflow at the smaller geographic scale (due to their occurrence on large ungulates) but at the larger geographic scale, the pattern will more reflect host vicariance (multiple hosts species show similar phylogeographic patterns across the continent). If this holds, the east African rift system and moist forests of central African may pose barriers to dispersal of this species.

2. Materials and Methods

2.1 Sampling design

Hyalomma truncatum specimens were collected from 22 localities across southern, eastern and western Africa (Fig 2.1). While attempts were made to sample *H.*

truncatum from five localities in the central African region (in Burundi and the Democratic Republic of the Congo), our sampling recorded only *H. rufipes* across these sites. Nevertheless specimens were sampled according to protocols described by Cangi et al. (2013) and for this study were collected from cattle (*Bos taurus*), horse (*Equus caballus*), pig (*Sus domesticus*), sheep (*Ovis aries*) and goat (*Capra aegagrus*). Ticks were placed in 100% ethanol until further analysis. Special note was made of the sampling locality through Global Positioning System (GPS) data. During sampling it was aimed to collect at least 15 tick specimens from each location (Sup. Table 1). To expand our sampling, sequences from one locality in Ethiopia were drawn from GenBank (AJ437084.1; AJ437085.1; AJ437086.1; AJ437087.1). In total, 186 individuals from 11 countries were included (Fig 2.1).

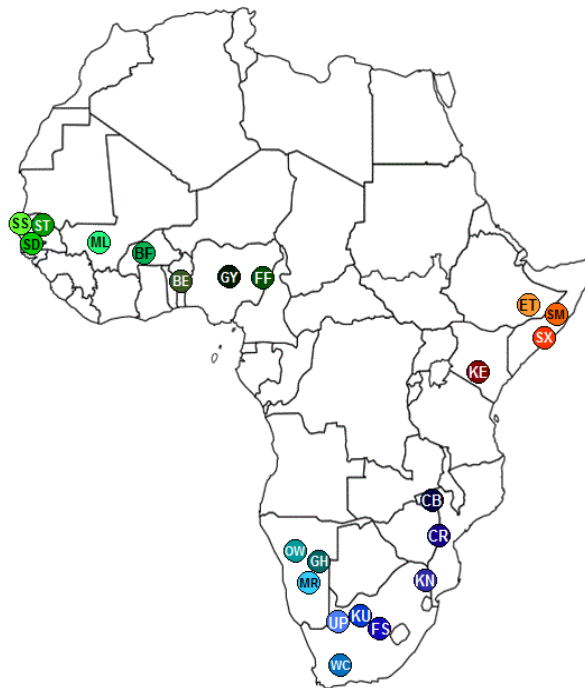


Figure 2.1: The 22 *Hyalomma truncatum* sampling localities, through 11 countries across Africa. Locality codes correspond to those available in Sup. Table 2.

2.2 Validation of *H. truncatum*

Morphological validation of *Hyalomma* species remains difficult due to the cryptic nature of their morphology. All identification of *H. truncatum* specimens used in this study were carried out by D.A. Apanaskevich (National Tick Collection, Georgia Southern University) and I.G. Horak (Department of Veterinary Tropical Diseases, University of Pretoria) who compared all specimens against known voucher representatives of *H. truncatum*. Diagnostic morphological characters compared

included: 1) the width and shape of the genital operculum in *H. truncatum* females which is represented by a wide, high “U”-shaped arc; 2) the narrowing of the conscutum in an area of spiracular plates among males (which is greater than any other *Hyalomma* species); 3) generally smoother conscutums in relation to other common *Hyalomma* species found over the sampled range (for example *H. glabrum* (Apanaskevich and Horak 2006), *H. rufipes* (Apanaskevich and Horak 2008a) and *H. somalicum* (Apanaskevich and Horak 2009)). To distinguish between more closely related morpho-species, such as *H. albiparmatum* and *H. nitidum* we further inspected individuals believed to overlap in range for further morphological differences: Male *H. albiparmatum* can only be distinguished from *H. truncatum* by an ivory-coloured parma in the male (Apanaskevich and Horak 2008b). It is impossible to distinguish between the females and immature stages of *H. albiparmatum* and *H. truncatum*, and for this reason, only male *H. truncatum* from overlapping areas (Kenya) were identified and included. While Tomassone et al. (2005) suggested two criteria for distinguishing *H. nitidum* from *H. truncatum*: 1) the reduction in clarity of ivory-coloured bands on the segments of the legs (both sexes); 2) the external cuticular preatrial fold of the genital operculum that differs in shape, being concave in *H. truncatum* and convex in *H. nitidum* (females only). Finally validation of specimens was also conducted by making use of GenBank blast searches (<http://www.ncbi.nlm.nih.gov/>). Although the pitfalls and limitations of using DNA barcodes in species identifications have been widely discussed (Yassin et al. 2010; Goldstein and DeSalle 2011; Zhang and Zhang 2014), similar phylogeny based studies of ticks show high levels of success (Klompen et al. 2000; Murrell, Campbell, and Barker 2001; Barker and Murrell 2004).

2.3 Molecular techniques

Total genomic DNA was isolated using a CTAB manual extraction technique (Winnepeninckx, Backeljau, and De Wachter 1993) with minor modifications. The extraction utilized the complete animal which was left in the buffer in a heat block for 48 hours to digest at 55°C. Exoskeletons of digested specimens were removed and stored in 100% ethanol for future reference.

DNA sequences were generated for the mtDNA Cytochrome c oxidase I (COI) gene and two nDNA genes, Histone 3 (H3) and Calreticulin (CRT). The primers used in

the amplification were either taken from published sources or designed specific to *Hyalomma* using the NCBI's Primer 3 software (www.ncbi.nlm.nih.gov/tools/primer-blast) (Table 2.1). This was done via blast searches and aligning the targeted region against a range of available *Hyalomma* sequences on Genbank.

Amplifications were performed in a GeneAmp PCR 2700 thermal cycler (Applied Biosystems) (Sup Table 1). PCR cycling conditions followed those described in Sands et al. (2015) although annealing varied according to the primer pair and locus selected (Table 2.1). Aliquots of PCR products were separated by 1% agarose gel electrophoresis. In certain instances PCR products were excised from the gel and purified using a BioFlux, Biospin Gel Extraction Kit (Bioer Technology Co., Ltd.). Finally, all sequencing of PCR products was performed by the University of Stellenbosch Sequencing Facility using BigDye Chemistry and an ABI 3730 XL DNA Analyzer (Applied Biosystems).

Table 2.1: Gene regions, primer names, primer sequence and the edited sequence length of the amplified product used in this chapter. The optimal annealing temperatures of the primer pairs and the sources of the primers used are also indicated.

Region	Gene	F/R	Primer name	Primer sequence	Edited sequence length (BP)	Optimal annealing temperature	Source
mtDNA	COI	Forward	AR-U-COIa	5'-AAACTRTKTRCCTTCAAAG-3'	666	45°C	Cangi et al. 2013
		Reverse	AR-L-COIa	5'-GTRTTAAARTTTCGATCSGTTA-3'			Cangi et al. 2013
nDNA	CRT	Forward	HyCRT+F1	5'-GAGTCBACGAAAGGCGACAA-3'	516	60°C	Designed for present study
		Reverse	HyCRT-R1	5'-CSTCSGGGTCTTGATCTTC-3'			Designed for present study
	H3	Forward	HyH3F	5'-GTGGATGGCRCAMARGTGG-3'	267	56.5°C	Designed for present study
		Reverse	HyH3R	5'-GCAAGAGYACCGWGGVAAR-3'			Designed for present study

2.4 Sequence editing and alignment

Sequences were visually inspected and edited using the program Geneious R7.1 (Biomatters Ltd.). Sequence ambiguities associated with heterozygote states in the nDNA sequences were resolved by determining the gametic phase of alleles via PHASE 2.1 (Stephens, Smith, and Donnelly 2001; Stephens and Donnelly 2003) algorithms in DnaSP 5.10.01 (Librado and Rozas 2009). MCMC simulations were run for 100,000 generations with a thinning interval of 1 in every 10,000 generations discarded as burn-in. A probability threshold of 0.9 was considered for the differentiation between all phases. To optimize sequence quality and to limit missing

data, ends were trimmed. All sequences were aligned by the CrustalW Multiple Alignment tool (Thompson, Higgins, and Gibson 1994) in BioEdit 7.1.3.0 (Hall 1999).

2.5 Phylogeographic analyses

Evolutionary relationships among DNA haplotypes were established in TCS 1.21 (Clement, Posada, and Crandall 2000) which generates statistical haplotype networks with 95% confidence connections. To further test for differentiation among geographical populations (containing more than ten specimens) the groups identified by the TCS haplotype networks were used as priors in analyses of molecular variance (AMOVAs) (Excoffier, Smouse, and Quattro 1992). The latter were executed in Arlequin 3.5.1.2 (Excoffier and Lischer 2010), where calculated Φ_{st} values act to indicate the level of genetic variation between preassigned populations. To limit error associated with multiple pairwise comparisons, p-values of Φ_{st} values were subjected to Holm's sequential Bonferroni corrections (Dunn 1961; Holm 1979). Additionally Arlequin 3.5.1.2 (Excoffier and Lischer 2010) was also used to calculate: 1) Haplotypic diversity (h) and nucleotide diversity (π); 2) Fu's F_s (Fu 1997) and mismatch distribution (Harpending et al. 1998), using a 1,000 replicates of the parametric bootstrap method (Schneider and Excoffier 1999). Furthermore, isolation by distance (IBD) was calculated using GenAlEx 6.5 (Peakall and Smouse 2012) to ascertain the level of genetic variation attributed to geographic distance.

SplitsTree 4.13.1 (Huson and Bryant 2006) was used to calculate COI sequence distance between samples and create Neighbour-Net (Bryant and Moulton 2004) phylogenetic networks. Furthermore MrBayes 3.2.5 (Ronquist et al. 2012) was incorporated to construct a Bayesian topology for the COI data. jModelTest 0.1.1 (Guindon and Gascuel 2003; Posada 2008) and the Akaike Information Criterion (AIC) (Akaike 1973) was used to determine the best-fit model for the COI data to define as the prior (Posada and Buckley 2004). Bayesian inference MCMC chains ran for 5,000,000 generations, saving one tree every 1,000 generations. Validation of convergence and mixing was assessed in Tracer 1.5 (Rambaut and Drummond 2007) to ensure that all effective sample size (ESS) values were > 200 . TreeAnnotator 1.8.2 (Drummond et al. 2012) was used to summarize trees, after discarding 2,000 trees as burn-in. Furthermore BASP 6.0 (Corander et al. 2008) was used to investigate posterior coalescent clusterings. Clustering of linked loci was

selected and the codon linkage model selected. The analysis was run 5 times each for K 1-22 as the assumed maximum number of populations present.

To test for common evolutionary history among lineages, lineages with notable differentiation on the topology and average COI sequence distances > 2% (that are proposed to be out of the bounds of normal intraspecific structure for Ixodid ticks (Zhang and Zhang 2014)) were pooled and subjected to temporal population demographic analyses. Bayesian Skyline Plots (Drummond et al. 2005) were generated through BEAST 1.8.2 (Drummond et al. 2012) where MCMC simulation ran for 100,000,000 generations, sampling every 10,000 generations. The COI codon position was established in MacClade 4.0 (Maddison and Maddison 2000) and the data was subsequently partitioned into 1st + 2nd and 3rd codon positions in the input file (BEAuti 1.8.2 (Drummond et al. 2012)). jModelTest 0.1.1 (Guindon and Gascuel 2003; Posada 2008), using the Akaike Information Criterion (AIC) (Akaike 1992), was used to select HKY model for sequence evolution and the construction of the plots was completed through Tracer 1.5 (Rambaut and Drummond 2007), as well as to assure that ESS values were > 200. Dating of the events were done using a COI rate of evolution of 1.5% per million years. This was established through divergence dating via fossil calibration of the genus (see Chapter 3).

3. Results

3.1 Phylogeographic networks and analysis of molecular variance (AMOVA)

The mtDNA COI gene, representing 666 bp of the mtDNA genome, revealed 118 unique haplotypes (GenBank accession numbers: KT999398-KT999579). TCS analysis showed four distinct groups that could not be connected with 95% certainty (Fig 2.2). These groups corresponded to geographic regions (southern African, western African, central-eastern African and eastern African) and there was no haplotype sharing among them. Within the groups, haplotype sharing was more common among geographic sampling localities especially in the southern African clade and the western African clade (Fig 2.2). There is no clear visual indication of geographic population substructure within the southern and eastern African clades, but some substructure was evident across the western African region where three

subclusters can be visualized (Figs 2.2 and 2.3). These were partly confirmed by BAPS analysis, which supported the presence of a single group within the southern African region, three groups within the west African region, but a single group in the east African region (D; Fig 2.3).

Haplotypic diversity (h) within these geographic regions was remarkably similar: southern, 0.97 (SD \pm 0.09); eastern, 0.96 (SD \pm 0.03); western, 0.97 (SD \pm 0.01). *Hyalomma truncatum* nucleotide diversity (π) was found to be 0.056% (SD \pm 0.026%) overall, while within regions similar low diversity were again found (although moderately higher in western Africa): southern, 0.007% (SD \pm 0.004%); eastern 0.007% (SD \pm 0.004%); western, 0.014% (SD \pm 0.007%). AMOVA analyses indicated strong levels of regional population differentiation with the highest level of differentiation between the southern African population and the remainder of the populations in eastern and western Africa (Table 2.2).

Table 2.2: mtDNA: Cytochrome c oxidase 1 AMOVA results showing the pairwise Φ_{st} values with p -values (below) for regional population comparisons (significant $p \leq 0.05$, based on corrected p -values, are highlighted in **bold**). The central-east African clade was omitted due to limited samples.

COI	southern Africa	western Africa	eastern Africa
southern Africa	X	na	na
	X	na	na
western Africa	0.899	X	na
	p\leq0.05 (+)	X	na
eastern Africa	0.925	0.557	X
	p\leq0.05 (+)	p\leq0.05 (+)	X

The Bayesian topology (Fig 2.3) indicates *H. truncatum* is divided into two well supported lineages, one representing northern sampling localities and the other representing southern African localities (Fig 2.3). Furthermore, five phylogroups with mostly weak posterior probabilities were identified across northern Africa, while the southern African lineage showed no such substructure. Additionally the Neighbour-Net (Bryant and Moulton 2004) phylogenetic network, using COI sequence data, clearly depicts a large differentiation between the northern sampling regions (western, central-eastern, eastern) and the southern region (southern) (Fig 2.3). This mtDNA COI sequence divergence reflected by these long branches is 9.88% (SD \pm 0.40%), while within the two groups an average sequence diversity of 1.84% (SD \pm 1.00%) is present for *H. truncatum* across northern Africa and 0.73% (SD \pm 0.30%) for southern African *H. truncatum* (Fig 2.3).

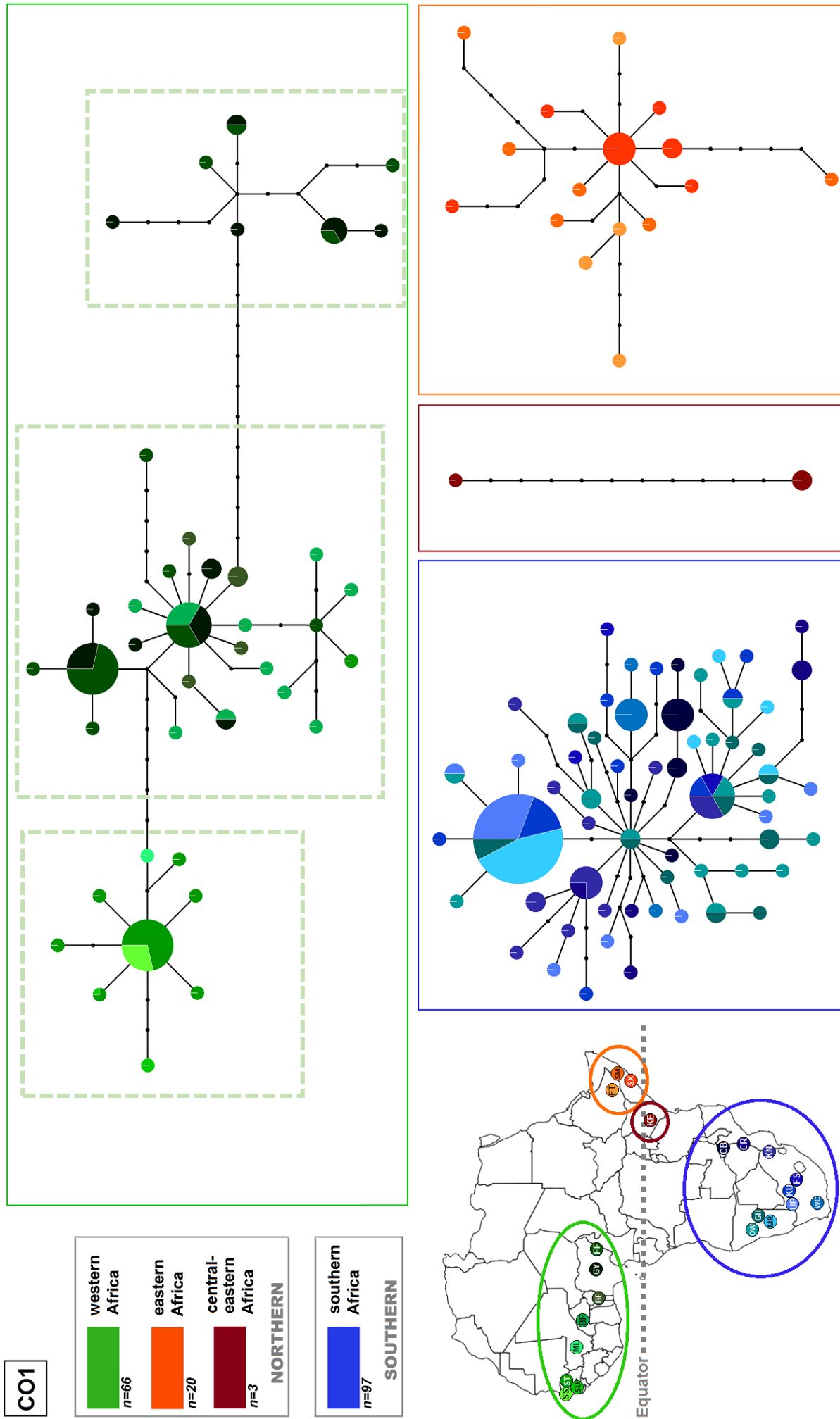


Figure 2.2: Cytochrome c oxidase I statistical parsimony network where circle sizes represent relative frequencies of haplotypes and the number of site changes are indicated by solid dots. Colours correspond to those on the map.

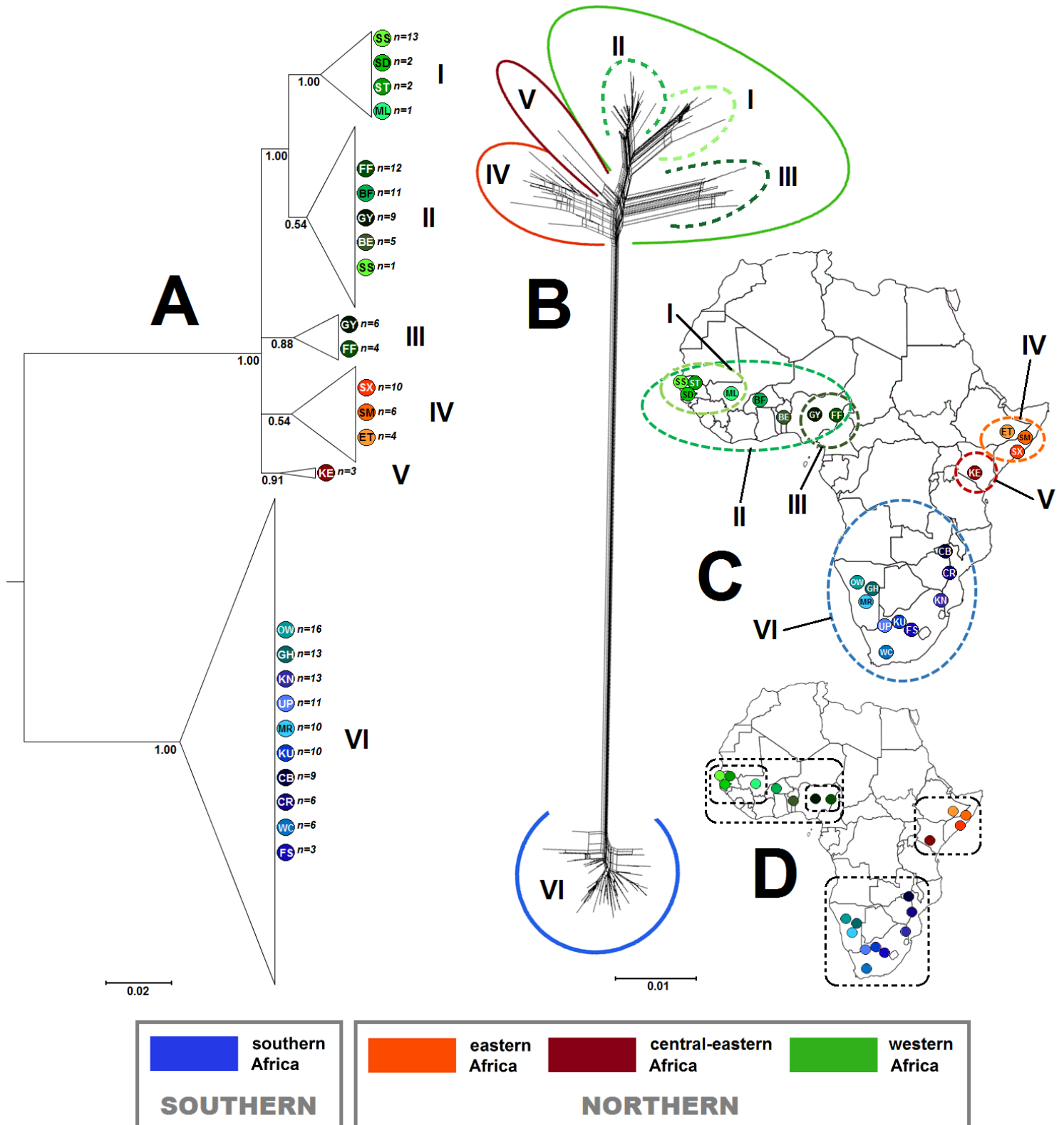


Figure 2.3: **A:** Bayesian topology based on the COI gene region. Bayesian posterior-probabilities are indicated below the branches. Colour circles are indicative of the sampling locality (Fig 2.1) and “n” the number of haplotypes within the phylogroup. Phylogroups are listed “I-VI” and correspond to those seen in the Neighbour-Net phylogenetic network and map. **B:** COI Neighbour-Net phylogenetic network for *H. truncatum* showing strong disparity between northern and southern regions/lineages. Multiple connections represent possible conflict due to ambiguous signals in the data. Haplotype groupings are labelled according to the results of the statistical parsimony network (see Fig 3.2). **C:** Map of Africa indicating the locations of the six phylogroups as found by haplotype networks and the Bayesian topology. **D:** Map of Africa indicating the locations of the five groups as established by BAPS.

Due to the strong inter-regional structure, yet weak intra-regional structure, a subset of samples used for regional COI analyses were investigated at the nDNA level (Sup. Table 1). A 267 bp portion of the H3 gene, representing 72 individuals (144 Phased alleles) revealed 57 unique haplotypes (GenBank accession numbers: KT999646-KT999717). Unlike the COI data, unique haplotypes did not confirm the geographic genetic structure and 19 haplotypes were shared among the three mtDNA clades considered. Similar to COI, haplotypic diversity (h) for the H3 gene was congruent among sampling regions: southern, 0.967 (SD \pm 0.013); eastern, 0.966 (SD \pm 0.018); western, 0.959 (SD \pm 0.010). H3 nucleotide diversity (π) within *H. truncatum* across Africa was found to be 0.020% (SD \pm 0.011%), while intra-regionally this was: southern 0.018% (SD \pm 0.010%); eastern, 0.021% (SD \pm 0.011%); western, 0.019% (SD \pm 0.010%).

A 516 bp portion of the CRT gene region, for 66 individuals (132 Phased alleles), revealed 53 unique haplotypes (GenBank accession numbers: KT999580-KT999645). Very much the same as for H3, CRT haplotypes were not restricted to regions, and seven haplotypes were shared between regions. Intra-regional CRT haplotypic diversity (h) was found to be: southern, 0.955 (SD \pm 0.013); eastern, 0.942 (SD \pm 0.037); western, 0.865 (SD \pm 0.029). Overall nucleotide diversity (π) for *H. truncatum* across Africa was noted at 0.007% (SD \pm 0.004%) and intra-regional: southern, 0.006% (SD \pm 0.004%); eastern, 0.008% (SD \pm 0.005%); western, 0.005% (SD \pm 0.003%).

When the nuclear DNA data was a-priori assigned to the same geographic regions than that obtained for the COI data both nDNA genes' AMOVA results indicated non-significant Φ_{st} ($p > 0.05$) values of population differentiation between the western and eastern African regions (Table 2.3). However these two regions showed significant Φ_{st} differentiation from southern Africa ($p \leq 0.5$) (Table 2.3). Interestingly TCS haplotype networks based on H3 and CRT regions, showed very little structure with regard to haplotype portioning between sampling regions, although greater haplotype sharing seem to be evident between western and eastern Africa (Figs 2.4 and 2.5): Equally weighted to account for differences in population size, 65.12% of the H3 haplotypes between western Africa and eastern Africa are shared. Southern Africa and western Africa only share 39.39% of their haplotypes and southern Africa

and eastern Africa share 33.75% of their haplotypes. Similarly, with CRT, 43.79% of haplotypes between western Africa and eastern Africa are shared, while again those between southern Africa and western Africa equates to 29.61% and 29.04% respectively.

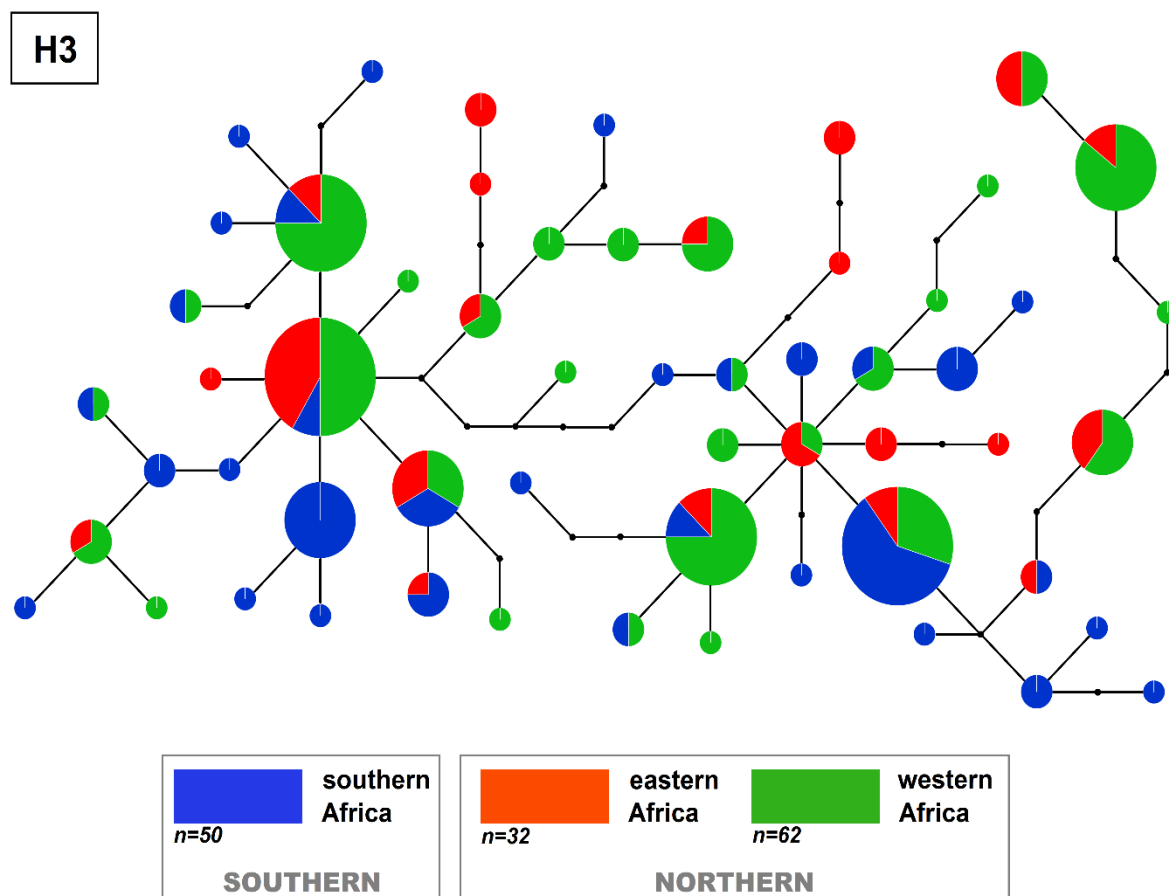


Figure 2.4: Histone 3 statistical parsimony network where circle sizes represent relative frequencies of haplotypes and the number of site changes are indicated by solid dots. Colours correspond to those on the map (see Fig 2.2).

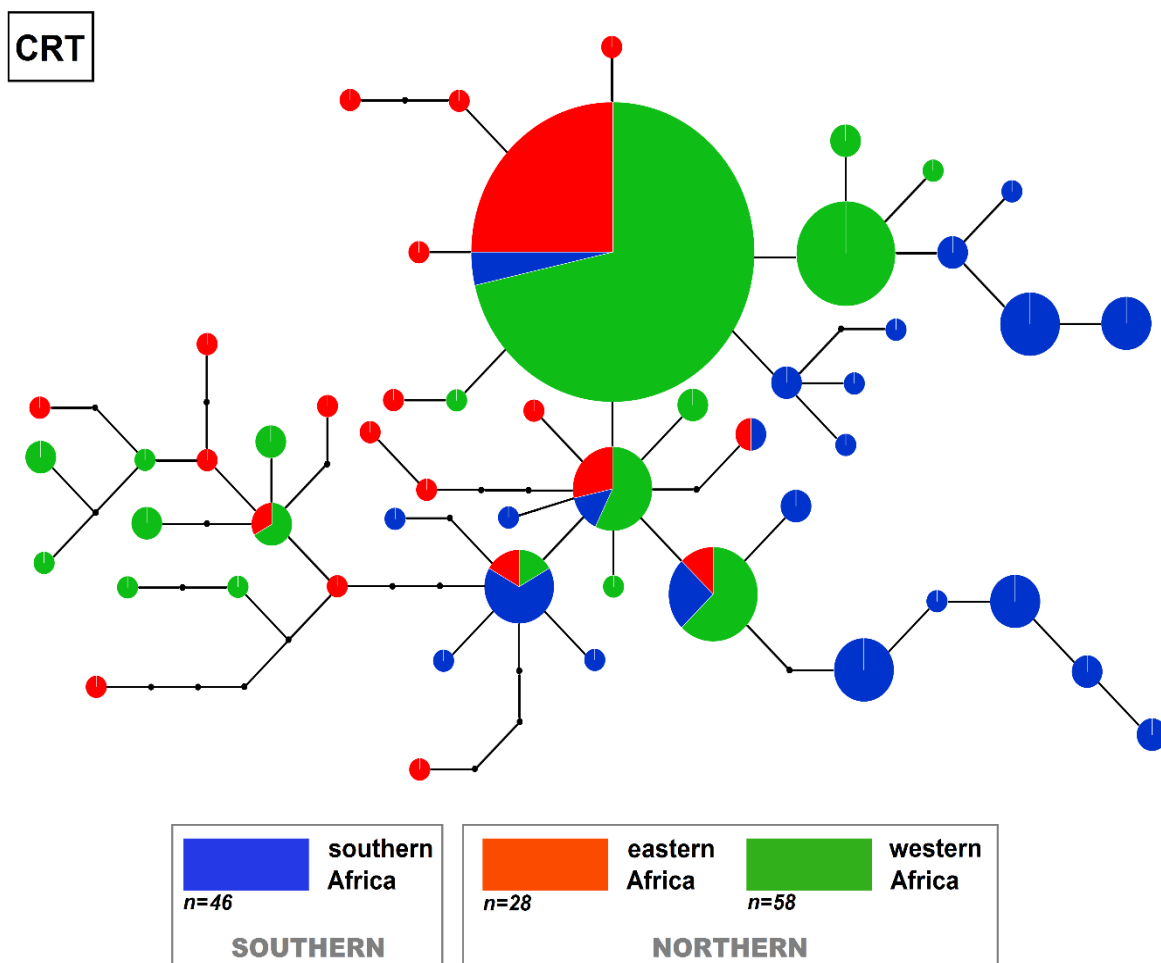


Figure 2.5: Calreticulin statistical parsimony network where circle sizes represent relative frequencies of haplotypes and the number of site changes are indicated by solid dots. Colours correspond to those on the map (see Fig 2.2).

Table 2.3: nDNA: Histone 3 (Above the diagonal) and Calreticulin (Below the diagonal) AMOVA results showing the pairwise Φ_{st} values with p-values (below) for regional populations comparisons (significant $p \leq 0.05$, based on corrected p-values, are highlighted in **bold**). The central-east African clade was omitted due to limited samples.

CRT & H3	southern Africa	western Africa	eastern Africa
southern Africa	X	0.092	0.086
	X	p≤0.05 (+)	p≤0.05 (+)
western Africa	0.222	X	0.003
	p≤0.05 (+)	X	p>0.05 (-)
eastern Africa	0.187	0.035	X
	p≤0.05 (+)	p>0.05 (-)	X

3.2 Ancestral population demographics

Based on high COI sequence distances differentiating the two lineages, it was necessary to test whether the two genetic assemblages (northern and southern Africa) experienced the same population demographics. Interestingly there is a significant and strong indication of IBD for northern African *H. truncatum* ($R^2 = 0.418$, $p \leq 0.05$) (Sup. Fig 1), while the southern African lineage of *H. truncatum* projects a significant, but weak indication of IBD ($R^2 = 0.028$, $p \leq 0.05$) (Sup. Fig 2).

The wide occurrence of a common COI haplotypes among sampling localities within the individual phylogroups (regions), and shared H3 and CRT haplotypes between phylogroups would suggest possible recent historical expansion events. This is supported by negative and significant Fu's F_s values for both species (northern: COI Fu's $F_s = -24.30$, $p \leq 0.05$: H3 Fu's $F_s = -18.58$, $p \leq 0.05$: CRT Fu's $F_s = -26.18$, $p \leq 0.05$) (southern: COI Fu's $F_s = -25.53$, $p \leq 0.05$: H3 Fu's $F_s = -23.62$, $p \leq 0.05$: CRT Fu's $F_s = -14.45$, $p \leq 0.05$) coupled to the majority of mismatch distribution results for each set of DNA sequences (northern: COI SSD = 0.01, $p > 0.05$: H3 SSD = 0.00, $p > 0.05$: CRT SSD = 0.21, $p \leq 0.05$) (southern: COI SSD = 0.01, $p \leq 0.05$: H3 SSD = 0.00, $p > 0.05$: CRT SSD = 0.00, $p > 0.05$). Bayesian Skyline Plots, using the optimal model (HKY + G) indicates noticeable population expansions for both lineages (Fig 2.6): In southern Africa expansion seems to have been more gradual with a smaller expansion event around 100 thousand years ago (Kya), while in northern Africa, a clear expansion event likely occurred just over 200 Kya (Fig 2.6).

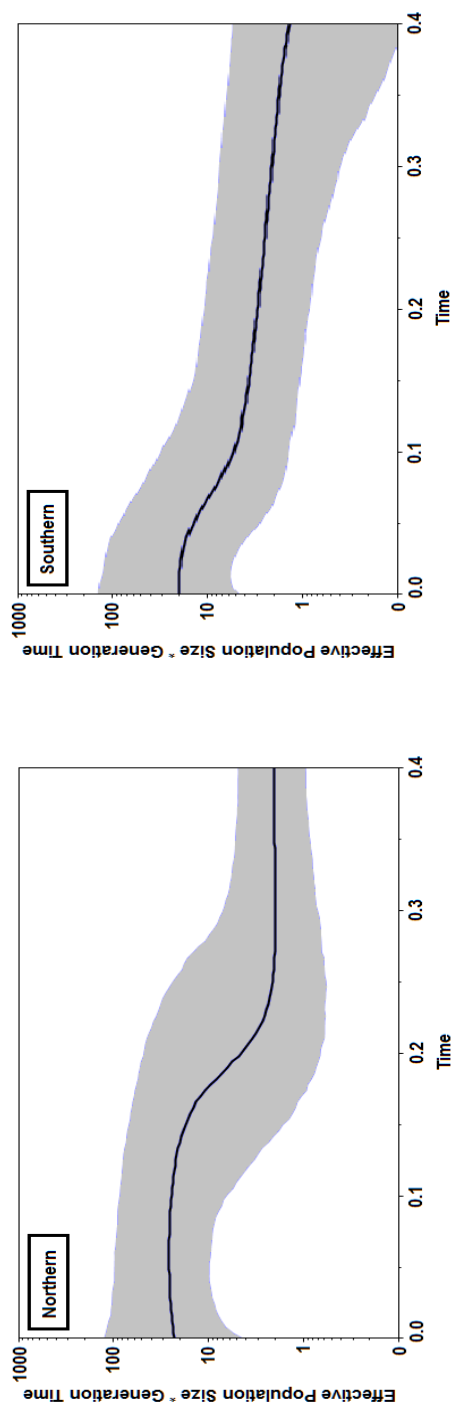


Figure 2.6: Bayesian Skyline Plots indicating demographic population expansions for the northern (left) and southern (right) lineage of *H. truncatum*. Time is indicated in millions of years ago (Mya).

4. Discussion

Evident from the study is that *H. truncatum* can be divided into two major geographically distinct lineages that also do not share similar population demographics through mtDNA analyses (Figs 2.3 and 2.6). These two major lineages are also supported by with nDNA AMOVA analyses. Additionally, mtDNA COI analyses, at the finer scale, identified four major groups, some of which there is further evidence for substructure. Life history characteristics of *H. truncatum* are unlikely drivers of the observed phylogeographic structure: at least when considering the marked differences in the phylogeography when compared to *H. rufipes* (see Cangi et al. 2013). For one, *H. truncatum* does not display a similar genetic break within southern Africa (see Cangi et al. 2013). In fact, it is more likely that climatic effects and biogeographic barriers have contributed to the structure observed in *H. truncatum*. The dispersal capabilities of ticks off the host is often limited (Randolf 1998; Anderson and Magnarelli 2008; Cangi et al. 2013) and it is thus reasonable to suggest that the dispersal of the ticks can be attributed to long distance host dispersal. Indeed, dispersal within geographic clades seems to be high since haplotypes are shared among localities within geographic regions (despite sometimes being isolated by large distances). At the continental scale, the species show a pattern more congruent with vicariant barriers known to effect the distribution of multiple host species (Matthee and Robinson 1997; van Alphen-Stahl, Bloomer, and Crowe 2005; Moodley and Bruford 2007; Lorenzen, Heller, and Siegismund 2012; Colangelo et al. 2013;).

In the northern *H. truncatum* lineage substructure shows congruence with specific geographic areas. Up to five phylogroups can be recognized across northern Africa and the genetic pattern obtained here can be coupled to significant indications of isolation by distance ($R^2 = 0.418$, $p \leq 0.05$). The formation of most of Africa's mountain ranges and drainage systems are probably too old to have played a major role in the phylogeographic structure observed across northern Africa (Halliday et al. 1988; Burke 2001; Stankiewicz and Wit 2006; Moore et al. 2007; Bryja et al. 2010; Wichura et al. 2010). Rather the phylogeographic structure is more likely a direct cause of more relatively recent glacial cycles, restricting host movement. In west Africa, Booth (1958) already hypothesized that three areas of faunal refugia exist

and their contemporary boundaries are the Volta and Niger rivers. The refugia are, west of the Volta River, another east of the Niger River, and a third between the Niger and Volta rivers. Interestingly, a number of host species such as rodents (Nicolas et al. 2008; Brouat et al. 2009; Bryja et al. 2010; Colangelo et al. 2013), primates (Harcourt 2012; Zinner et al. 2013), ungulates (Moodley and Burford 2007) and even birds (Fuch and Bowie 2015) support this pattern and show similar breaks according to the rivers. It is thus likely that the phylogeographic signature depicted by *H. truncatum* over western Africa is the effect of the isolation of host species. If this holds, the Volta river, which runs from Burkina Faso to the Atlantic Ocean through Ghana, has likely acted as the contemporary barrier between phylogroups I and II. The Niger River likely has a similar effect between phylogroups II and III. Similarly, the eastern African phylogroup (IV) and the central-eastern African phylogroup (V) were probably also driven and maintained by host divergence in the region, caused by habitat shifts around the East African Rift Valley and associated lakes (see Arctander, Johansen, and Coutellec-Vreto 1999; Girman et al. 2001; Colangelo et al. 2013). However, it is important to note that the presence of phylogroup (V) is disputable according to BAPS analyses (D; Fig 2.3), this is probably due to the limited sampling in the region, and thus conclusions based on the divergence of these two east African phylogroups should be treated cautiously. Limited sampling over central-northern Africa, means it is difficult to conclude on specific barriers to gene flow between west and east parts of the continent, however host gene flow between west and east Africa have been largely governed by three major barriers across the region: 1) Guineo-Congolian and Cameroon highland forests; 2) the Cameroon volcanic line; 3) the East African Rift Valley and associated lakes (see Moodley and Bruford 2007; Lorenzen, Heller, and Siegismund 2012; Colangelo et al. 2013 and references therein). These may have thus acted as similar contemporary barriers to gene flow between *H. truncatum* phylogroups in western Africa (I, II and III) and those on the eastern side (IV and V) (Fig 2.3).

Unlike northern Africa, in southern Africa, there are limited indications of geographical partitioning among *H. truncatum* haplotypes. Instead, southern Africa is characterized by weak IBD ($R^2 = 0.028$, $p \leq 0.05$), more individuals sharing common haplotypes, and common haplotypes are found at distant localities within the region (Fig 2.2). Although this supports the hypothesis that the phylogeography of *H.*

truncatum in southern Africa may also have been greatly affected by glacial cycles and habitat oscillations over the last 400,000 years (van Zinderen Bakker 1978; Partridge 1997; Dynesius and Jansson 2000; deMenocal 2004), the data suggest that these events are more recent. The lack of structure suggest that the vicariant barriers documented for this region (Matthee and Flemming 2002; Moodley and Buford 2009; du Toit et al. 20012; Schwab et al. 2012) did not affect *H. truncatum* in the same way as in north Africa. Interestingly, despite the well documented barriers to dispersal for some host species, exceptions exist in multimammate mice, *Mastomys* spp. (Sands et al. 2015), springhare, *Pedetes capensis* (Matthee and Robinson 1997), yellow mongoose, *Cynictis penicillata* (van Vuuren and Robinson 1997), cape buffalo, *Syncerus caffer* (Van Hooft, Groen, and Prins 2002), cheetah, *Acinonyx jubatus* (Charruau and Fernandes 2011) and several other savannah ungulates (Lorenzen, Heller, and Siegismund 2012) occurring in this region. Additionally Bayesian Skyline Plots of demographic population expansion events for *H. truncatum* also support a recent range expansion that postdate the vicariance events documented (Matthee and Flemming 2002; du Toit et al. 20012; Schwab et al. 2012).

An interesting phenomenon to also consider is that the demographic expansion detected in southern Africa also correlates with more recent expanses of grasslands and the subsequent movement of domesticated agricultural livestock breeds (Fig 2.6) (see van Zinderen Bakker 1978; Bradley et al. 1996; Luikart et al. 2001; Bruford, Bradley, and Luikart 2003; Jacobs 2004; Relethford 2008; Kalinowski 2011). The fact that ticks were collected solely from domestic animals may account for passive dispersal of ticks in the southern African region and thus also contribute towards the lack of phylogenetic patterning observed. However similar effects would then also be expected for northern Africa and thus it would not account for the more pronounced phylogeographic structure observed for *H. truncatum* across northern Africa, nor explain the strong phylogenetic disparity between the two lineages of *H. truncatum* (northern and southern).

The far higher level of divergence between the northern African phylogroups (I, II, III, IV and V) and the single southern African phylogroup (VI) in *H. truncatum* is noteworthy and potentially points to the existence of two species. Seasonal shifts in

the activity of *I. ricinus* populations in Europe and north Africa have been suggested as the major driver of genetic diversity in this tick species (Noureddine, Chauvin, and Plantard 2011). In addition, Ogden, Mechai and Margos (2013) modelled climate as a major factor affecting the ranges of ticks due to their effects on life cycles. As in the case of *Hyalomma*, it has been noted that adult activity in the genus is more prevalent during the warmer months (Yousfi-Monod and Aeschlimann 1986; Boulkaboul 2003) which is also supported by the higher prevalence for Crimean-Congo haemorrhagic fever during these times (Bente et al. 2013). Since *H. truncatum* occurs in two different hemispheres, they may have developed different breeding cycles and this would further contribute as a potential postmating isolating mechanism. Irrespective, Zhang and Zhang (2014), proposed that the COI gene may be very useful in distinguishing ixodid tick species and further suggested that the average interspecific sequence distance among recognised species is around 8%, while intraspecifically this is generally regarded as < 2%. If this holds, the current recognition of *H. truncatum* as single species is incorrect. The 9.88% sequence distance between the northern and southern lineages and the < 2% seen intraspecifically in each lineage would be far better compared to values obtained between and within well-established species. This is further supported by our nDNA AMOVA results (Table 2.3). CRT and H3 AMOVA analyses indicate no population differentiation among northern populations, while strong differentiation to the southern lineage (Table 2.3). However, at this stage the taxonomy of *H. truncatum* is complicated. The taxon forms part of a species complex and shares a close morphological relationships with *H. albiparvum* and *H. nitidum* (see Apanaskevich 2008b and references therein). It is thus critically important that a molecular review of the genus take place to resolve the taxonomy of *H. truncatum*.

This study could also have importance for animal health. The close evolutionary relationships among all *H. truncatum* in northern Africa ($\leq 1.84\%$ COI sequence distance) might mean that ticks in central-eastern and eastern Africa may be equally likely to be potential vectors of pathogens associated with *H. truncatum* in western Africa and vice versa. The viruses, such as Bhanja (a *Phlebovirus* implicated in Meningoencephalitis and partial paralysis), Dugbe (a *Nairovirus*) and Jos (a *Thogotovirus* implicated in cell necrosis), and causative organism of Q-fever, Kenyan tick typhus, as well as certain *Theileria* species have all been suggested to be

carried by *H. truncatum* across north Africa (Heisch et al. 1962; Hoogstraal, Wassef, and Buttiker 1981). Additionally a number of pathogens have been attributed to *H. truncatum* in southern Africa; sweating sickness (Bezuidenhout and Malherbe 1981) and *Babesia caballi*, that causes equine piroplasmiasis (De Waal 1990) and it is not ascertained whether the genetically distinct lineages in fact both harbour and spread all these diseases.

CHAPTER 3

SYSTEMATICS OF THE PARASITIC TICK GENUS, *HYALOMMA* (Ixodida: Ixodidae: Hylommaeae), USING A MULTI-DISCIPLINARY APPROACH

1. Introduction

Ticks within the genus *Hyalomma* are obligate haematophagous ectoparasites of many wild and domesticated animals, including humans. Members of the genus are of immense medical and veterinary importance (see Heisch et al. 1962; Taboada and Merchant 1991; Aktas, Dumanli, and Angin 2004; Norval et al. 2004; Formosinho and Santos-Silva 2006; Bente et al. 2013) and different species and lineages of *Hyalomma* have been shown to vary in acaricidal resistance and vector potential (see Hoogstraal and Aeschlimann 1982; Swanepoel and Burt 2004; Shyma et al. 2012; Gou et al. 2013).

The taxonomic description of *Hyalomma* is based mainly on morphology (see Apanaskevich and Horak 2005; Apanaskevich and Horak 2006; Apanaskevich and Horak 2008a; Apanaskevich and Horak 2008b; Apanaskevich, Santos-Silva, and Horak 2008; Apanaskevich, Schuster, and Horak 2008; Apanaskevich and Horak 2009; Apanaskevich, Filippova, and Horak 2010; Apanaskevich and Horak 2010), with genetic investigations primarily focussing at the relationships among tick genera (see Black and Piesman 1994; Black, Klompen, and Keirans 1997; Mangold, Bargues, and Mas-Coma 1997; Mangold, Bargues, and Mas-Coma 1998; Klompen et al. 2000; Murrell, Campbell, and Barker 2001; Barker and Murrell 2004). In fact, to date the most comprehensive phylogeny of the genus only includes five representatives of *Hyalomma* (see Barker and Murrell 2004; Zhang and Zhang 2014).

The generally low levels of interspecific morphological differentiation, coupled to high levels of intraspecific variation in *Hyalomma* (see Howell 1978; Walker 1991; Pretorius and Clarke 2000), are causing significant vacillations in the taxonomy of the group (Camicas et al. 1998; Murrell, Campbell, and Barker 2001; Rees, Dioli, and Kirkendall 2003; Barker and Murrell 2004; Apanaskevich and Horak 2006; Apanaskevich and Horak 2008a; Apanaskevich and Horak 2008b; Apanaskevich, Schuster, and Horak 2008; Apanaskevich, Filippova, and Horak 2010; Guglielmone and Nava 2014). There are furthermore clear indications of hybridization between recognized morpho-species (Rees, Dioli, and Kirkendall 2003; Dalal, Kumar, and Gupta 2007). However using morphological characters to identify the species may

be less fruitful than previously thought: Lv et al. (2014) suggested engorgement of ticks may cause structural changes that could complicate species assignment, and other anomalies such as gynandromorphism (where both male and female characteristics are simultaneously displayed in an organism) has been noted in a wide range of *Hyalomma* (see Buczek, Bartosik, and Buczek 2014; Chen et al. 2015; Kar et al. 2015; Keskin, Bursali, and Tekin 2012). In addition, problems may exist on reference databases such as GenBank due to the incorrect identification of *Hyalomma* species in previous literature (Zhang and Zhang 2014). Finally, the genus is characterized by several species complexes and species with wide ranges that may show cryptic lineages (Chapter 2; Cangj et al. 2013; Zhang and Zhang 2014).

Based on a morphological review of the genus, a number of close relationships among species have been proposed (see Delpy 1949; Tendeiro 1955; Hoogstraal 1956; Hoogstraal and Kaiser 1959; Hoogstraal, Wassef, and Buttiker 1981; Camicas et al. 1998; Apanaskevich 2004; Apanaskevich and Horak 2005; Apanaskevich and Horak 2006; Apanaskevich and Horak 2008a; Apanaskevich and Horak 2008b; Apanaskevich, Santos-Silva, and Horak 2008; Apanaskevich, Schuster, and Horak 2008; Apanaskevich and Horak 2009; Apanaskevich, Filippova, and Horak 2010). For instance, Delpy (1949) and Tendeiro (1955) suggested *H. somalicum* and *H. excavatum* to be closely related species, however a review by Hoogstraal and Kaiser (1959) suggests *H. somalicum* likely represent a subspecies of *H. impeltatum*. This was further corroborated by Apanaskevich and Horak (2009) and Apanaskevich, Schuster and Horak (2008) who suggested that the species should remain distinct entities, and that they likely form a close relationship within the group of species containing *H. asiaticum*, *H. dromedarii*, and *H. schulzei*. Additionally Filippova (2003) indicated that *H. scupense* may be closely related to *H. marginatum* (at the time considered to be in a complex with *H. glabrum*, *H. isaaci*, *H. rufipes* and *H. turanicum*, which were later re-instated as valid species; see Apanaskevich and Horak 2006; Apanaskevich and Horak 2008a). Complex relationships are not limited to the aforementioned examples. *Hyalomma lusitanicum* has been considered either synonyms or subspecies of both *H. aegypticum* and *H. excavatum* (Neumann 1899; Delpy 1949; Hoogstraal 1956). Interestingly, *H. franchinii* has also been synonymised under the latter species (Delpy 1949; Tenderio 1955). But finally, Hoogstraal and Kaiser (1959) afforded *H. excavatum*, *H. franchinii* and *H.*

lusitanicum individual species status and proposed that they likely form a close relationship within a group further consisting of *H. anatolicum*. This hypothesis has been recently corroborated by Apanaskevich and Horak (2005) and Apanaskevich, Santos-Silva and Horak (2008). Lastly, *H. albiparmatum*, *H. impressum*, *H. nitidum* and *H. truncatum* have been proposed to be in a very close relationship due to the lack of morphological disparity between species (Apanaskevich and Horak 2008b). In fact, the individual species status of *H. albiparmatum*, *H. nitidum* and *H. truncatum* have been subjected to much debate in the literature (see Hoogstraal 1956; Feldman-Muhsam 1962; Walker 1974; Hoogstraal 1979; Camicas et al. 1998; Tomassone et al. 2005; Apanaskevich and Horak 2008b). A recent phylogeographic study on *H. truncatum* (see chapter 2) observed two lineages of *H. truncatum* which have a similar sequence divergence between them than that reported for other recognized species. Resolving this issue is particularly pertinent since the species validity of *H. albiparmatum*, *H. nitidum* and, to a lesser extent, *H. impressum* (based on morphology) have recently been questioned (see Apanaskevich and Horak 2008b).

Irrespective of the problems associated with the taxonomy of *Hyalomma*, at present it is believed that the genus comprises 27 recognized species (Table 3.1). Members of the genus are geographically widespread across the Afrotropical, Palearctic and Oriental Zoogeographic Regions (Kolonin 1982). It has been suggested that the genus originated in the Oriental region 19 Mya (Balashov 1994; Murrell, Campbell, and Barker 2001) but a later discovery of an older fossil in the Baltic area dates the genus back to at least 35-50 Mya (de la Fuente 2003). What gave rise to the diversity of species characterising *Hyalomma* is completely unknown at present.

Since members of the genus are mostly generalist ectoparasites occurring on a multitude of host species during different life stages (Apanaskevich 2004) the role of host diversification within this genus is probably negligible (Casati et al. 2008; Kempf et al. 2009; Nouredine, Chauvin, and Plantard 2011; Beati et al. 2013; Cangi et al. 2013; van der Mescht, Matthee, and Matthee 2015). Instead, we propose that large scale abiotic changes that will influence the majority of host species in the same way (vicariance), will more than likely pose barriers to dispersal to multiple hosts and this in turn may result in allopatric speciation processes within the genus *Hyalomma*

(Matthee et al. 2004; Heikinheimo et al. 2007; Kempf et al. 2009; Lorenzen, Heller, and Siegismund 2012).

The tectonic uplift due to colliding plates and varying sea levels around the continental meeting points of Africa, Asia and Europe have often been recorded in early faunal exchange events, it is thus likely that changes in the Mediterranean Sea and other water bodies surrounding the Arabian peninsula could have acted as early mechanisms for allopatric speciation, especially between zoogeographic regions (see Rögl 1999; Matthee et al. 2004; Koufos, Kostopoulos, and Vlachou 2005; Gaubert and Cordeiro-Estrela 2006; Harzhauser et al. 2007; Sen 2013). While within regions, the formation of mountains (such as with the Himalayas, East African Rift Valley and those around the Baltic region; and the development of lakes and drainage systems associated with the uplift) may have played key roles in restructuring the landscape and driving diversification among a variety of taxa post the Oligocene (Matthee and Robinson 1997; Sanmartin 2003; Lou et al. 2004; Moodley and Burford 2007; Pisano et al 2015). Additionally, it has been suggested that seasonal changes across the equator may have also acted as a contemporary barrier within *Hyalomma* species through impacts on breeding cycles (see chapter 2 and references therein). Importantly, the influences of further climatic changes (Randolph 1997; Beati et al. 2013; Medlock et al. 2013; Ogden, Mechai, and Margos 2013) and other life history traits, such as the availability of suitable hosts in the environment and competition (Kempf et al. 2009; Cangi et al. 2013; Ogden, Mechai, and Margos 2013), should not be ignored as part of the mechanisms responsible for tick speciation, but it is proposed that these events are effecting the more recent intraspecific divergences within species (see Chapter 2).

To address the mechanisms involved in shaping the evolution of *Hyalomma*, and to test the various taxonomic hypotheses proposed for the genus, we constructed a phylogeny based on comprehensive taxonomic sampling. A combination of data derived from morphological, mtDNA and nDNA markers were used. We hypothesize that species complexes may be fairly common within the genus, particularly among members with low levels of morphological variation (*H. truncatum*, *H. albiparvum* and *H. nitidum*; Apanaskevich and Horak 2008b), and those suggested to be able to hybridise (*H. truncatum*, *H. rufipes*, *H. dromedarii* and *H. anatolicum* (Dalal, Kumar,

and Gupta 2007; Rees, Dioli, and Kirkendall 2003). We also hypothesize that *Hyalomma* likely evolved in the Oriental region and diversified outwards from the Palearctic region. If the latter holds, the pattern and dates of the divergences will coincide with large scale abiotic changes affecting a large number of host species that showed pulses of intercontinental exchanges (for example see Matthee et al. 2004 and references therein). It is proposed that the outcome of this study will significantly improve our current understanding of the number of species within the genus (which is also important for disease ecology and control) and by including a molecular clock, we may be able to provide additional evidence to explain the mechanisms involved in tick evolution in general.

2. Materials & Methods

2.1 Sampling design

Hyalomma specimens were collected from the same hosts as described in Chapter 2 and also from domestic, buffalo (*Bubalus bubalis*) and wild one and two humped camels (*Camelus sp.*), Arabian oryx (*Oryx leucoryx*), European hedgehog (*Erinaceus sp.*), white rhinoceros (*Ceratotherium simum*), and the spur-thighed tortoise (*Testudo graeca*) among others. Eighty-two *Hyalomma* specimens, representing all 27 known species from 26 different countries were included (Table 3.1). It was aimed to include at least three representatives of each of the recognised species covering as much of the geographic variation as possible for each species (Table 3.1). All freshly collected specimens were placed in 100% ethanol for further analysis. Outgroups (*Amblyomma variegatum* and *Nossoma monstrosus*) were chosen based on their published close taxonomic relationships with *Hyalomma* (Murrell, Cambell, and Barker 2000; Murrell, Cambell, and Barker 2001). Mitochondrial DNA GenBank sequences for eight *Hyalomma* species were also available (Sup. Table 2). These sequences formed part of previous studies and were included to cross reference the sampled members of the *Hyalomma* genus.

Table 3.1: Sampling localities for *Hyalomma* and respective outgroups included in the present study. The letters “a”, “b” or “c” following the country of origin are indicative of the collaborating authority responsible for providing the sample: (a) Dmitry A. Apanaskevich, United States National Tick Collection, Institute of Arthropodology and Parasitology, Georgia Southern University, Statesboro, Georgia, 30460-8056, USA. (b) Ivan G. Horak, Department of Veterinary Tropical Diseases, Faculty of Veterinary Science, University of Pretoria, Onderstepoort, 0110, South Africa. (Current genus scrutiny: *Hyalomma*). (c) Sonja Matthee, Department of Conservation Ecology and Entomology, Stellenbosch University, Private Bag X1, Stellenbosch, 7602, South Africa.

No.	Species	Country of origin	GenBank accession no.	No.	Species	Country of origin	GenBank accession no.
	<i>Hyalomma</i>			1	<i>H. nitidum</i>	Benin (a)	KU130449, KU130531, KU130613, KU130698, KU130778
1	<i>H. aegyptium</i>	Israel (a)	KU130407, KU130490, KU130573, KU130656, KU130737	2	<i>H. nitidum</i>	Benin (a)	KU130450, KU130532, KU130614, KU130699, KU130779
2	<i>H. aegyptium</i>	Israel (a)	KU130408, KU130491, KU130574, KU130657, KU130738	3	<i>H. nitidum</i>	Benin (a)	KU130451, KU130533, KU130615, KU130700, KU130780
3	<i>H. aegyptium</i>	Israel (a)	KU130409, KU130492, KU130575, KU130658, KU130739	1	<i>H. punt</i>	Somalia (b)	KU130452, KU130534, KU130616, KU130701, KU130781
1	<i>H. albiparmatum</i>	Kenya (a)	KU130410, KU130493, KU130576, KU130659, KU130740	2	<i>H. punt</i>	Somalia (b)	KU130453, KU130535, KU130617, KU130702, KU130782
2	<i>H. albiparmatum</i>	Kenya (a)	KU130411, KU130494, KU130577, KU130660, KU130741	3	<i>H. punt</i>	Somalia (b)	KU130454, KU130536, KU130618, KU130703, KU130783
3	<i>H. albiparmatum</i>	Kenya (a)	KU130412, KU130495, KU130578, KU130661, KU130742	1	<i>H. rhipicephaloides</i>	Israel (a)	KU130455, KU130537, KU130619, KU130704, KU130784
1	<i>H. anatolicum</i>	Iraq (a)	KU130413, KU130496, KU130579, KU130662, KU130743	2	<i>H. rhipicephaloides</i>	Israel (a)	KU130456, KU130538, KU130620, KU130705, KU130785
2	<i>H. anatolicum</i>	Pakistan (a)	KU130414, KU130497, KU130580, KU130663, KU130744	1	<i>H. rufipes</i>	Senegal (a)	KU130457, KU130539, KU130621, KU130706, KU130786
3	<i>H. anatolicum</i>	Pakistan (a)	KU130415, KU130498, KU130581, KU130664, KU130745	2	<i>H. rufipes</i>	Senegal (a)	KU130458, KU130540, KU130622, KU130707, KU130787
1	<i>H. arabica</i>	Saudi Arabia (a)	KU130416, KU130499, KU130582, KU130665, KU130746	3	<i>H. rufipes</i>	Nigeria (a)	KU130459, KU130541, KU130623, KU130708, KU130788
2	<i>H. arabica</i>	Saudi Arabia (a)	KU130417, KU130500, KU130583, KU130666, KU130747	4	<i>H. rufipes</i>	Burkina Fuso (a)	KU130460, KU130542, KU130624, KU130709, KU130789
3	<i>H. arabica</i>	Saudi Arabia (a)	KU130418, KU130501, KU130584, KU130667, KU130748	5	<i>H. rufipes</i>	Somalia (b)	KU130543, KU130625, KU130710, KU130790
1	<i>H. asiaticum</i>	Turkmenistan (a)	KU130419, KU130502, KU130585, KU130668, KU130749	6	<i>H. rufipes</i>	Namibia (c)	KU130461, KU130544, KU130626, KU130711, KU130791
2	<i>H. asiaticum</i>	Turkmenistan (a)	KU130420, KU130503, KU130586, KU130669, KU130750	7	<i>H. rufipes</i>	Namibia (c)	KU130462, KU130545, KU130627, KU130712, KU130792
3	<i>H. asiaticum</i>	Turkmenistan (a)	KU130421, KU130504, KU130587, KU130670, KU130751	8	<i>H. rufipes</i>	Mozambique (c)	KU130463, KU130546, KU130628, KU130713, KU130793
1	<i>H. brevipunctatum</i>	India (a)	Morphological data only	9	<i>H. rufipes</i>	Mozambique (c)	KU130464, KU130547, KU130629, KU130714, KU130794
1	<i>H. dromedarii</i>	Iraq (a)	KU130422, KU130505, KU130588, KU130671, KU130752	10	<i>H. rufipes</i>	South Africa (c)	KU130465, KU130548, KU130630, KU130715, KU130795
2	<i>H. dromedarii</i>	Pakistan (a)	KU130423, KU130506, KU130589, KU130672, KU130753	1	<i>H. schulzei</i>	Iraq (a)	KU130466, KU130549, KU130631, KU130716, KU130796
3	<i>H. dromedarii</i>	Saudi Arabia (a)	KU130424, KU130507, KU130590, KU130673, KU130754	2	<i>H. schulzei</i>	Iraq (a)	KU130467, KU130550, KU130632, KU130717, KU130797
4	<i>H. dromedarii</i>	Senegal (a)	KU130425, KU130508, KU130591, KU130674, KU130755	1	<i>H. scupense</i>	Russia (a)	KU130468, KU130551, KU130633, KU130718, KU130798
1	<i>H. excavatum</i>	Israel (a)	KU130426, KU130509, KU130592, KU130675, KU130755	2	<i>H. scupense</i>	Pakistan (a)	KU130469, KU130552, KU130634, KU130719, KU130799
2	<i>H. excavatum</i>	Israel (a)	KU130427, KU130510, KU130593, KU130676, KU130756	3	<i>H. scupense</i>	Tunisia (a)	KU130470, KU130553, KU130635, KU130720, KU130800
3	<i>H. excavatum</i>	Tunisia (a)	KU130428, KU130511, KU130594, KU130677, KU130757	4	<i>H. scupense</i>	Iran (a)	KU130471, KU130554, KU130636, KU130721, KU130801
4	<i>H. excavatum</i>	Israel (a)	KU130429, KU130512, KU130595, KU130678, KU130758	1	<i>H. somalicum</i>	Somalia (b)	KU130472, KU130555, KU130637, KU130722, KU130802
1	<i>H. franchinii</i>	Egypt (a)	Morphological data only	2	<i>H. somalicum</i>	Somalia (b)	KU130473, KU130556, KU130638, KU130723, KU130803
1	<i>H. glabrum</i>	South Africa (a)	KU130430, KU130513, KU130596, KU130679, KU130759	1	<i>H. truncatum</i>	Benin (a)	KU130474, KU130557, KU130639, KU130724, KU130804
2	<i>H. glabrum</i>	South Africa (a)	KU130431, KU130514, KU130597, KU130680, KU130760	2	<i>H. truncatum</i>	Kenya (a)	KU130475, KU130558, KU130640, KU130725, KU130805
3	<i>H. glabrum</i>	South Africa (c)	KU130432, KU130515, KU130598, KU130681, KU130761	3	<i>H. truncatum</i>	Senegal (a)	KU130476, KU130559, KU130641, KU130726, KU130806
1	<i>H. hussaini</i>	Pakistan (a)	KU130433, KU130516, KU130682, KU130762	4	<i>H. truncatum</i>	Mali (a)	KU130477, KU130560, KU130642, KU130727, KU130807
1	<i>H. hystricis</i>	India (a)	Morphological data only	5	<i>H. truncatum</i>	South Africa (a)	KU130478, KU130561, KU130643, KU130728, KU130808
1	<i>H. impeltatum</i>	Senegal (a)	KU130434, KU130517, KU130599, KU130683, KU130763	6	<i>H. truncatum</i>	Namibia (a)	KU130479, KU130562, KU130644, KU130729, KU130809
2	<i>H. impeltatum</i>	Saudi Arabia (a)	KU130435, KU130518, KU130600, KU130684, KU130764	7	<i>H. truncatum</i>	Somalia (b)	KU130563, KU130645, KU130730, KU130810
3	<i>H. impeltatum</i>	Senegal (a)	KU130436, KU130519, KU130601, KU130685, KU130765	1	<i>H. turanicum</i>	Iraq (a)	KU130480, KU130564, KU130646, KU130731, KU130811
1	<i>H. impressum</i>	Benin (a)	KU130437, KU130520, KU130602, KU130686, KU130766	2	<i>H. turanicum</i>	Iraq (a)	KU130481, KU130565, KU130647, KU130732, KU130812
2	<i>H. impressum</i>	Benin (a)	KU130438, KU130521, KU130603, KU130687, KU130767	3	<i>H. turanicum</i>	Iraq (a)	KU130482, KU130566, KU130648, KU130733, KU130813
1	<i>H. isaaci</i>	Pakistan (a)	KU130439, KU130522, KU130604, KU130688, KU130768	4	<i>H. turanicum</i>	Pakistan (a)	KU130483, KU130649, KU130734, KU130814
2	<i>H. isaaci</i>	Sri Lanka (a)	KU130440, KU130523, KU130605, KU130689, KU130769		<i>Amblyomma</i>		
3	<i>H. isaaci</i>	Pakistan (a)	KU130441, KU130524, KU130606, KU130690, KU130770	1	<i>A. variegatum</i>	Senegal (a)	KU130401, KU130484, KU130567, KU130650
1	<i>H. kumari</i>	Pakistan (a)	KU130442, KU130525, KU130607, KU130691, KU130771	2	<i>A. variegatum</i>	Senegal (a)	KU130402, KU130485, KU130568, KU130651
2	<i>H. kumari</i>	Pakistan (a)	KU130443, KU130526, KU130608, KU130692, KU130772	3	<i>A. variegatum</i>	Nigeria (a)	KU130403, KU130486, KU130569, KU130652
1	<i>H. lusitanicum</i>	Portugal (a)	KU130444, KU130527, KU130609, KU130693, KU130773	4	<i>A. variegatum</i>	Nigeria (a)	KU130404, KU130487, KU130570, KU130653
2	<i>H. lusitanicum</i>	Italy (a)	KU130445, KU130694, KU130774		<i>Nosomma</i>		
1	<i>H. marginatum</i>	Ukraine (a)	KU130446, KU130528, KU130610, KU130695, KU130775	1	<i>N. monstrosum</i>	Sri Lanka (a)	KU130405, KU130488, KU130571, KU130654, KU130735
2	<i>H. marginatum</i>	Portugal (a)	KU130447, KU130529, KU130611, KU130696, KU130776	2	<i>N. monstrosum</i>	Sri Lanka (a)	KU130406, KU130489, KU130572, KU130655, KU130736
3	<i>H. marginatum</i>	Russia (a)	KU130448, KU130530, KU130612, KU130697, KU130777				

2.2 Morphological data matrix

Hyalomma are easily distinguished from other genera. Defining characteristics such as scutum / conscutum that are dark reddish-brown to near black, protruding eyes and the appearance of striped ligaments, makes them easy to separate from closely related genera, such as *Nyssoma*, *Rhipicephalus* and *Amblyomma*. Intraspecifically morphological differentiation among *Hyalomma* species remains difficult due to the cryptic nature of external morphology. The majority of the 47 morphological characters incorporated in this study were collected by Apanaskevich and partners during a recent morphological review of the genus (see Apanaskevich 2003; Apanaskevich and Horak 2005; Apanaskevich and Horak 2006; Apanaskevich and Horak 2007; Apanaskevich and Horak 2008a; Apanaskevich and Horak 2008b; Apanaskevich, Santos-Silva, and Horak 2008; Apanaskevich, Schuster, and Horak 2008; Apanaskevich and Horak 2009; Apanaskevich, Filippova, and Horak 2010; Apanaskevich and Horak 2010) (Table 3.2). In summary, stereoscopic microscope comparisons of representatives of each of the 27 species at larval, nymph and adult life stages were compared against known vouchers or descriptions thereof (Table 3.2). In most instances the specimens studied were either collected in the field or laboratory reared and are housed in various collections worldwide (see references above). Where data was not available or the character state could not be established, we treated the data as missing (Table 3.2). Similar to Beati and Keirans (2001), we assumed morphological characters are independent.

2.3 Molecular data generation

DNA extraction, primer design, amplification, sequencing and validation of DNA products, via GenBank blasting, were performed as described in Chapter 2 (see Chapter 2: 2). For this study DNA sequences were generated for two mitochondrial genes (mtDNA), Cytochrome c oxidase I (COI) and 16S rRNA (16S), and three nuclear genes (nDNA), Histone 3 (H3), 28S rRNA (28S) and the Internal Transcribed Spacer 2 region (ITS II) (Table 3.3).

2.4 Sequence editing and alignment

Sequences were visually inspected and edited using the program BioEdit 7.1.3.0 (Hall 1999). Once confirmed, sequences were aligned by the CrustalW Multiple Alignment (Thompson, Higgins, and Gibson 1994) in BioEdit 7.1.3.0 (Hall 1999). To limit missing data, ends of all genes were trimmed, and gaps were inserted in 16S, 28S and ITS II to best align hypervariable regions associated with loops in the secondary structures. Furthermore, 32 bp of the 16S hypervariable region (between positions 152 bp and 186 bp) were removed due to ambiguous sequence alignment.

Table 3.3: Gene regions, primer names, primer sequence and the edited sequence length of the amplified product used in this chapter. The optimal annealing temperatures of the primer pairs and the sources of the primers used are also indicated.

REGION	GENE	F/R	PRIMER NAME	PRIMER SEQUENCE	EDITED SEQUENCE LENGTH (bp)	OPTIMAL ANNEALING TEMPERATURE	SOURCE
mtDNA	16S	Forward	16+1	5'-CTGCTCAATGATTTTTTAAATTGCTGTGG-3'	378	52°C	Black and Piesman 1994
		Reverse	16S-1	5'-CCGGTCTGAACTCAGATCAAGT-3'			
	COI	Forward	AR-U-COIa	5'-AAACTRTKTRCCTTCAAAG-3'	664	45°C	Cangi <i>et al.</i> 2013
		Reverse	AR-L-COIa	5'-GTRTTAAARTTTCGATCSGTTA-3'			
nDNA	ITS II	Forward	RIB-8	5'-GTCGTAGTCCGCCGTC-3'	273	62°C	Rees, Dioli and Kirkendall 2003 Rees, Dioli and Kirkendall 2003
		Reverse	RIB-11	5'-GAGTACGACGCCCTACC-3'			
	28S	Forward	28v	5'-AAGGTAGCCAAATGCCTCG-3'	632	55°C	Hillis and Dixon 1991
		Reverse	28x	5'-GTGAATTCTGCTTCACAATGATAGGA-3'			
	H3	Forward	HyH3F	5'-GTGGATGGCRCAMARGTTGG-3'	268	56.5°C	Designed for present study
		Reverse	HyH3R	5'-GCAAGAGYACCGWGGVAAR-3'			

2.5 Phylogenetic reconstruction and divergence dating

Trees were generated for each data type separately to explore potential conflict among phylogenies. In contrast to the morphological phylogeny containing all currently recognised species, the individual gene trees only contained 24 of the 27 recognised species (Figs 3.1 and 3.2; Sup. Figs 4 and 5). Since combined analyses of nDNA, mtDNA and morphological character fragments have been shown to generally increase resolution for closely related lineages (Klompen et al. 2000; Murrell, Campbell, and Barker 2001; Cruickshank 2002; Matthee et al. 2004; de Queiroz and Gatesy 2007), the phylogenetic relationships were also derived from a combined matrix of all available data (COI, 16S, 28S, H3, ITS II and 47 distinct morphological characters).

All phylogenetic reconstructions were based on Parsimony (MP) and Bayesian inference (BI). The MP analysis was performed in PAUP 4.0b10 (Swofford 2001), using the heuristic search option, with TBR branch swapping and random taxon addition. In instances where multiple equally parsimonious trees were retrieved, only 1000 equally parsimonious trees were saved during each replicate. Nucleotide substitutions were unweighted and the robustness of nodes was assessed by the bootstrap method using a 1,000 replicates (Felsenstein 1985). Nodal bootstrap values > 70% were considered well supported. For the Bayesian analyses, jModelTest 0.1.1 (Guindon and Gascuel 2003; Posada 2008) and the Akaike Information Criterion (AIC) (Akaike 1973) was used to determine the best-fit model to define as the priors for each gene fragment separately (Posada and Buckley 2004). The Standard Discrete Model was used for the morphological dataset (Ronquist and Huelsenbeck 2003). To determine the posterior probability (PP) of associations, we used MrBayes 3.2.5 (Ronquist et al. 2012). These probabilities were generated in two parallel Markov Chain Monte Carlo (MCMC) simulations using five chains for 5,000,000 generations, saving one tree in every 1,000 generations. Burnin of 10% of the total generations was determined via parameter convergence in Tracer 1.5 (Rambaut and Drummond 2007) after standard deviation (SD) of split frequencies had reached stationarity.

Divergence dating was performed on the recognised 24 species for which comprehensive molecular data were available. A lognormal relaxed molecular clock

approach (Drummond et al. 2006) was utilized in BEAST 1.8.2 (Drummond et al. 2012). Input files were generated in BEAUti 1.8.2 (Drummond et al. 2012) using fossil calibrated divergence dates and the best-fit models as determined by jModelTest 0.1.1 (Guindon and Gascuel 2003; Posada 2008). Early runs were evaluated in Tracer 1.5 (Rambaut and Drummond 2007) to optimise run-time parameters before final analysis. We used exponential priors for the established divergence date calibration. Hard minimum and relaxed maximum bounds were set so that 95% of the probability was contained around the divergence date. The divergence date of the *Nosomma–Hyalomma* lineage from *Rhipicephalus* has been proposed to have occurred 19 Mya (Balashov 1994; Murrell, Campbell, and Barker 2001), but the amber fossil data suggests the genus was present between 35-50 Mya (de la Fuente 2003). The divergence date of the origin of *Hyalomma* was thus set to fall between 35-50 Mya. Data were treated as unpartitioned and the Birth-Death Process was used as tree prior. The consensus topology MCMC simulation ran for 100,000,000 generations, sampling every 10,000 generations. Validation of convergence and mixing was assessed in Tracer 1.5 (Rambaut and Drummond 2007) to ensure that all effective sample size (ESS) values were > 200. TreeAnnotator 1.8.2 (Drummond et al. 2012) was used to summarize trees, after discarding 2,000 trees as burn-in.

The dated consensus tree was then evaluated in RASP 3.2 (Yu et al. 2015), where the current zoogeographic distribution of extant taxa was aligned to plot ancestral distributions at each node. This was done via Statistical Dispersal-Vicariance Analysis (S-DIVA) (Yu, Harris, and He 2010). S-DIVA is an advanced form of DIVA (Ronquist 2001) designed to circumnavigate impossible ranges. The software also models events such as dispersal, extinction, vicariance and duplication, all the while not making assumptions on biogeographic patterns (Ronquist 2001). It can thus be very useful in reconstructing ancestral distributions among organisms with a shared evolutionary history (Ronquist 1997).

3. Results

3.1 Taxonomy of *Hyalomma*

Among 23 recognised species and for which COI data was available, the average COI sequence divergence between species is 11.46% (SD = 2.5%) and within species the average diversity is 0.50% (SD \pm 0.6%) (Table 3.4). In sharp contrast to this general pattern, the sequence divergence between *H. nitidum* and *H. truncatum* from western Africa is 1.12% (SD \pm 0.59%), and between *H. marginatum* and *H. turanicum* it is 0.44% (SD \pm 0.16%) (Table 3.4). On the other side of the spectrum, an intraspecific sequence divergence of 10.22% (SD \pm 0.38%) separated northern African *H. truncatum* and southern African *H. truncatum* (Table 3.4).

Table 3.4: COI sequence distances within and between *Hyalomma* species. GenBank comparisons are based on sequences provided in Sup. Table 2.

	SAMPLE SIZE (N)	AVERAGE SEQUENCE DISTANCE (%)	STANDARD DEVIATION (SD)	RANGE
Between 24 recognised <i>Hyalomma</i> species	84	11.46%	\pm 2.47%	0.44-16.62%
Between 8 GenBank available species of <i>Hyalomma</i>	37	10.93%	\pm 2.78%	2.34-15.68%
Within 24 recognised <i>Hyalomma</i> species	84	0.50%	\pm 0.57%	0.00-2.096%
Within 8 GenBank available species of <i>Hyalomma</i>	37	0.81%	\pm 1.21%	0.00-3.51%
Between <i>H. truncatum</i> & <i>H. spp. n.</i>	(5 + 2)	10.28%	\pm 0.38%	9.78-10.71%
Within <i>H. truncatum</i> (NORTHERN)	5	2.10%	\pm 0.76%	0.31-2.80%
Within <i>H. spp. n.</i> (Recognised as <i>H. truncatum</i> from SOUTHERN Africa)	2	0.62%	\pm 0.00%	0.62%
Between <i>H. nitidum</i> & <i>H. truncatum</i> (western)	(3 + 3)	1.12%	\pm 0.59%	0.31-1.71%
Between <i>H. nitidum</i> & <i>H. truncatum</i> (NORTHERN)	(3 + 5)	1.67%	\pm 0.83%	0.31-2.64%
Between <i>H. nitidum</i> & <i>H. spp. n.</i>	(3 + 2)	10.04%	\pm 0.08%	9.94-10.09%
Between <i>H. albiperdatum</i> & <i>H. truncatum</i> (NORTHERN)	(3 + 5)	7.30%	\pm 0.35%	6.87-7.76%
Between <i>H. albiperdatum</i> & <i>H. spp. n.</i>	(3 + 2)	10.33%	\pm 0.09%	10.25-10.40%
Between <i>H. albiperdatum</i> & <i>H. nitidum</i>	(3 + 3)	6.63%	\pm 0.28%	6.37-7.14%
Between <i>H. spp. n.</i> & <i>H. impressum</i>	(2 + 2)	11.34%	\pm 0.18%	11.18-11.49%
Between <i>H. rufipes</i> (NORTHERN : SOUTHERN)	(6 + 4)	2.67%	\pm 0.25%	2.17-2.95%
Within <i>H. rufipes</i> (NORTHERN)	6	0.35%	\pm 0.27%	0.00-0.78%
Within <i>H. rufipes</i> (SOUTHERN)	4	0.41%	\pm 0.21%	0.00-0.62%
Between <i>H. marginatum</i> & <i>H. turanicum</i>	(3 + 4)	0.44%	\pm 0.16%	0.16-0.62%
Within <i>H. marginatum</i>	3	0.10%	\pm 0.09%	0.00-0.16%
Within <i>H. turanicum</i>	4	0.31%	\pm 0.34%	0.00-0.62%

3.2 Phylogenetic associations

Individual phylogenetic analyses of mtDNA, nDNA and morphology were not all equally informative in resolving the evolutionary history of *Hyalomma*. The faster evolving COI and 16S mtDNA gene trees separately (data not shown) and combined, and the morphological data set, showed a higher degree of resolution when compared to the individual (data not shown) and combined nDNA data sets (28S, ITS II and H3) (Sup. Fig 5). The different molecular data sets revealed different outcomes, but none of the conflicting nodes had high bootstrap or posterior probability values (Sup. Figs 4 and 5). The combined mtDNA topology showed the most resolution and supported the monophyly of 22 of 25 *Hyalomma* (13 internal nodes had PP and or BS support). On the other hand, the combined nDNA only supported the monophyly of 11 *Hyalomma* species and two internal nodes displayed PP and BS support. The only relationship that was supported by both methods and both data sets was the sister taxon relationship between *H. arabica* and *H. rhipicephaloidies*. Interestingly a further two nodes are supported by either BS or PP (the node supporting the monophyly of *H. hussaini* and *H. kumari* and the node supporting the monophyly of *H. asiaticum*, *H. dromedarii*, *H. impeltatum*, *H. punt*, *H. schulzei* and *H. somalicum* (although the latter remains unresolved internally). While nDNA may show little congruency with mtDNA data, it is not in conflict with that presented (Sup. Figs 4 and 5). The morphological data alone also showed weak support for many of the relationships (Sup. Fig 3), but also in lieu of no strongly supported conflict. Combining the data in a single supermatrix or “total evidence approach” gave the best resolution (also see Klompen et al. 2000; Murrell, Campbell, and Barker 2001; de Queiroz and Gatesy 2007).

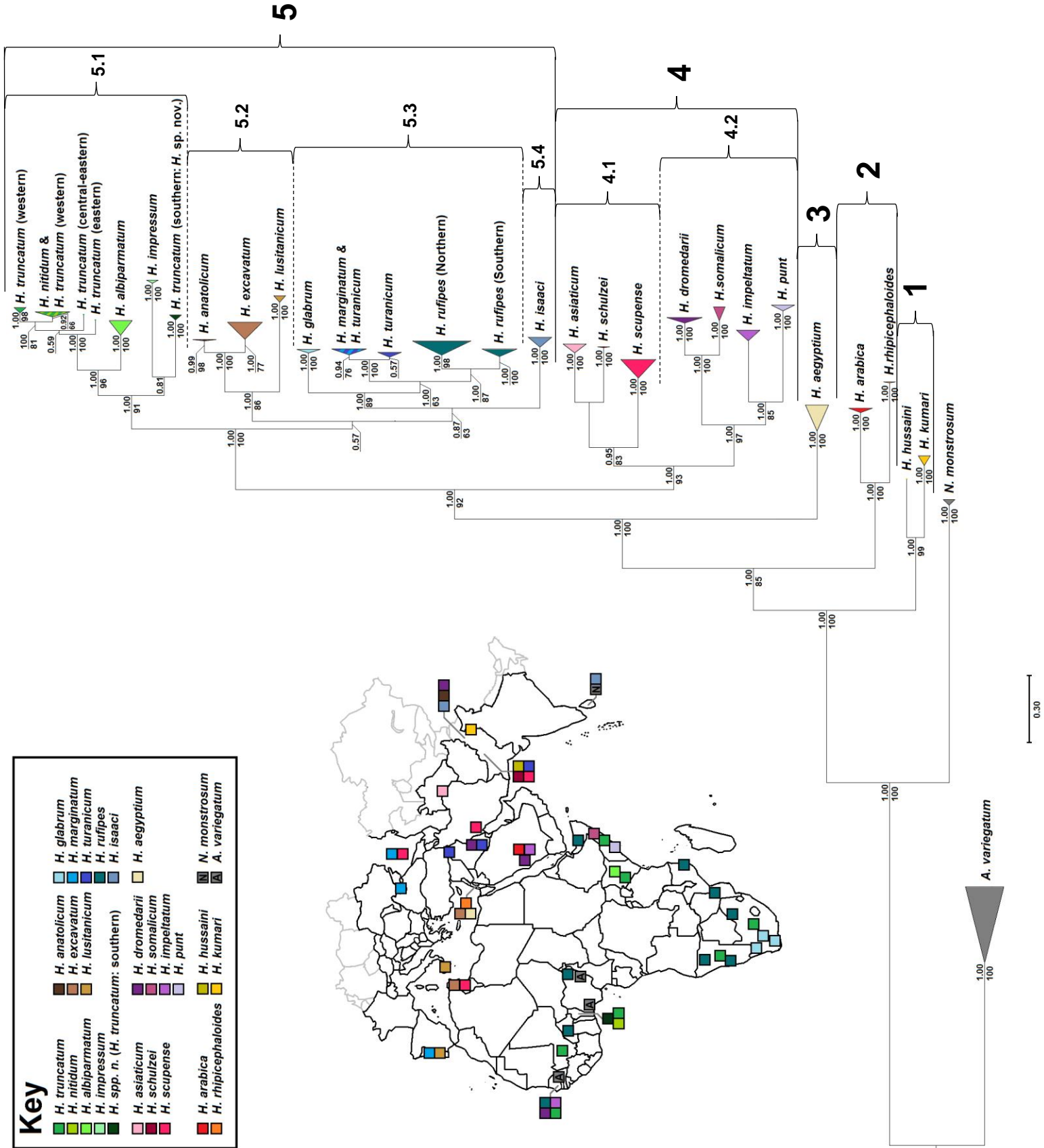
The combined total supermatrix comprised 2,242 characters, for 85 taxa (*H. brevipunctata*, *H. franchinii* and *H. hystricis* were omitted due to a lack of DNA data). The optimal prior model for the BI analysis were nst = 6, rates = gamma for all five gene regions. This same data set revealed 545 parsimony informative characters and the MP analysis saved a 1,000 equally parsimonious trees containing 1,680 steps. The majority of the branch swapping was confined to associations among individuals within the same species. Overall, the MP and BI analyses resulted in a fairly well supported topology where 5 higher level clades supported by both

parsimony and posterior probabilities could be identified (1-5; Fig 3.1). In addition, some substructure was also identified within two of these clades (4 and 5; Fig 3.1)

The monophyly of *Hyalomma* was well supported (BS = 100%, PP = 1.00) (Fig 3.1). Although seven interspecific nodes were weakly supported, five of these were related to species complexes where the species status of these lineages have been questioned: Specifically the nodes reflecting the associations between *H. nitidum*, *H. truncatum* (northern and southern lineage; Chapter 2) and *H. impressum* and also the node describing the relationships among *H. marginatum* and *H. turanicum* (Fig 3.1). Apart from these, the monophyly of the rest of the *Hyalomma* species is supported by significant PP and BS ranging from 77% for *H. excavatum* to > 87% for the remaining species (Fig 3.1). The combined analysis also increased the support for some associations suggested by the individual data set trees. For example: The monophyly of *H. lusitanicum*, *H. excavatum* and *H. anatolicum* was previously found but not supported and now has stronger support (previously a PP = 0.85; now BS = 86%, PP = 1.00). The placement of *H. aegypticum* is also better supported (BS = 100%, PP = 1.00). More resolution is also obtained regarding the more basal placement of the clade containing *H. arabica* and *H. rhipicephaloides*, and finally the clade containing *H. glabrum*, *H. marginatum*, *H. turanicum* and *H. rufipes* (Fig 3.1).

Figure 3.1: Hyalomma Bayesian tree based on a super-matrix of COI, 16S, 28S, ITS II, H3 gene regions and 47 morphological characters. Maximum parsimony bootstrap values are indicated below and Bayesian posterior- probabilities are above branches.

Branch lengths represent the number of base-pair changes. Colour squares on the map indicate the approximate location at which specimens were sampled. The key indicates the respective colours associated to species on the map and tree.

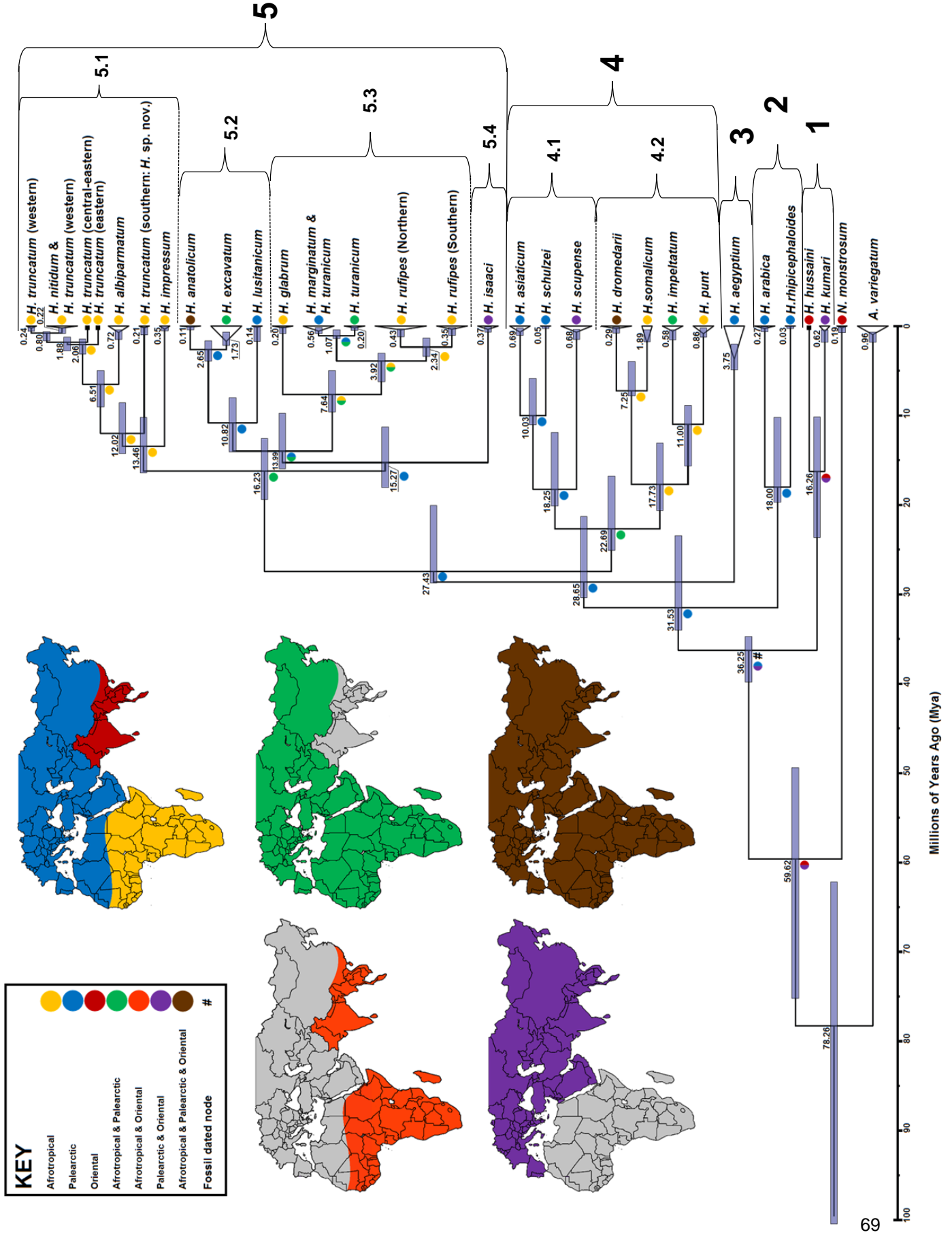


3.3 Divergence dating

The BEAST topology based on molecular data only (COI, 16S, 28S, H3, ITS II) (Fig 3.2) differs in some respects from the supermatrix topology (Fig 3.1). The first of these differences concerns lineage (5.4), the placement of *H. isaaci*, which moves to a more basal position but still within clade five (Figs 3.1 and 3.2). The second difference concerns the relationship between southern *H. truncatum* and *H. impressum*. Importantly, however, none of these nodes had high support in the combined analysis where all data were used. The exact biogeographic interpretation and dating of these species are thus speculative and will not be discussed as part of this section.

Molecular clock estimates and S-DIVA analysis suggest *Hyalomma (sensu stricto)* likely had an Oriental origin between 36.25-59.62 Mya (Fig 3.2). The first divergence within the genus likely occurred around 36.25 Mya (95% HPD 34.75-39.80 Mya) with a westward expansion into the Palearctic region (Fig 3.2). Since this point, members of the genus diverged repeatedly at regular intervals giving rise to the present species composition and range (Fig 3.2). From the Palearctic region, the southward expansion into the Afrotropical region likely occurred in two separate events: 22.69 Mya (95% HPD 16.79-25.08 Mya) and 16.23 Mya (95% HPD 12.57-19.40 Mya) and were probably followed by regional vicariant events as suggested by S-DIVA (Yu, Harris, and He 2010), showing a conserved ancestral distribution in a number of lineages (5.1, 5.2, 4.1 and 4.2) (Fig 3.2). However it would appear a number of dispersal events have reached their peak in more recent times (< 2 Mya). This has led to the Oriental region to be recolonized by species, such as *H. anatolicum*, *H. dromedarii* and *H. isaaci* and *H. scupense* (Fig 3.2). *Hyalomma excavatum* and *H. anatolicum* have dispersed back into the Afrotropical, as the ancestral lineage likely became restricted in the Palearctic region approximately 10.82 Mya (95% HPD 8.03-14.06 Mya) (Fig 3.2). Furthermore, the Palearctic region has been recolonized by *H. dromedarii* and *H. impeltatum* as they have likely dispersed from an Afrotropical origin. There is little indication of direct dispersal from the Afrotropical region to the Oriental region and vice versa. It would appear stepwise dispersal events between these two regions have occurred through, or in conjunction with, the Palearctic region (Fig 3.2).

Figure 3.2: Dated tree for *Hyalomma* obtained from the fossil-calibrated BEAST analysis (Outgroup taxa from bottom to top: *Amblyomma variegatum* and *Nonsomma monstrosus*). The Fossil-calibrated node is indicated by the BLACK “#” (Oldest fossil record of *Hyalomma*: 35–50 Mya). Values at each node represent dates in millions of years before present. The BLUE bars at each node represent the 95% confidence intervals around divergence dates. Colour pies represent the optimal range of current and ancestral taxa as calculated through S-Diva analysis in RASP.



4. Discussion

4.1 Phylogenetic assessment

The present study provides strong molecular support for the monophyly of *Hyalomma* (Balashov 1994; Barker and Murrell 2004; Murrell, Campbell, and Barker 2001). Although *H. brevipunctatum*, *H. franchinii*, *H. hystericis* are not incorporated into our complete data matrix, supplementary data based on morphological data alone suggest *H. brevipunctatum* shares a monophyletic origin with *H. hussaini* and *H. kumari*. They share 46 of the 47 characters compared in this study and are distinguished from all other *Hyalomma* by the shape of the basis capituli, which is dorsally triangular and hexagonal in all other *Hyalomma*. Furthermore the three species share similar ranges, and both *H. kumari* and *H. brevipunctatum* are found solely in the Oriental region. *Hyalomma franchinii* is nested in a clade comprising *H. lusitanicum*, *H. excavatum*, *H. anatolicum* and this association is supported by 41 of the 46 morphological characters and furthermore, adults of the four species share diffused ivory-coloured pigments on their legs as opposed to other *Hyalomma* which either are more uniformly brown or the ivory-coloured pigments form more distinct rings and stripes. Additionally *H. franchinii* shares similar distribution with these species over north Africa and south-western Asia. Finally, the position of *H. hystericis* is totally unresolved. The lack of characters for *H. hystericis* at laval and nymph stages, means the species appears to share an equal association to a number of different *Hyalomma* species making it difficult to speculate on its position at this point.

Combining the data into a single matrix increases the support for several of the interspecific associations (Fig 3.1; Sup. Figs 3, 4 and 5). The total evidence suggests the existence of at least five well resolved groups within the genus, and within these additional statistical and BS support was recovered for several additional subgroups (Fig 3.1). Despite the reported limitations of morphological data when drawing phylogenies for ticks (such as structural changes during feeding, Lv et al. 2014; gynandromorphisms, Buczek, Bartosik, and Buczek 2014; hybridization, Rees, Dioli, and Kirkendall 2003), the combined topology presented herein supports many of previous hypotheses based on morphology alone. For example, the relationships among *H. dromedarii*, *H. somalicum*, *H. impeltatum* and *H. punctatum* (subclade 4.2; Fig

3.1) form part of a larger lineage including *H. asiaticum* and *H. schulzei* (clade 4; Fig 3.1) as previously proposed (see Apanaskevich, Schuster and Horak 2008; Apanaskevich and Horak 2010; Apanaskevich, Filippova and Horak 2010). The close relationships between *H. anatolicum*, *H. excavatum* and *H. lusitanicum* are also corroborated in our study (subclade 5.2; Fig 3.1) (Hoogstraal and Kaiser 1959; Apanaskevich and Horak 2005), and so are the reportedly close relationships between *H. glabrum*, *H. marginatum* and *H. rufipes* (subclade 5.3; Fig 3.1) (Apanaskevich and Horak 2008a; Apanaskevich and Horak 2009). The topology presented herein not only supports most of the previous morphological suggestions but also advanced our understanding on some other phylogenetic relationships proposed in the literature. For example, Hoogstraal and Kaiser (1959) and Apanaskevich and Horak (2009) suggested a close relationship between *H. somalicum* and *H. impeltatum*. Although the data presented herein support a subclade association including both these species (subclade 4.2; Fig 3.1), it advanced our knowledge by strongly suggesting sister taxon relationships between *H. impeltatum* and *H. punctatum* and also between *H. somalicum* and *H. dromedarii* (subclade 4.2; Figs 3.1 and 3.2).

Despite good total evidence support for the majority of the phylogenetic hypotheses based on morphology alone, the addition of molecular data also provided new insights to help resolve the questionable vacillations in the taxonomy of some species. Extremely low levels of genetic differentiation was detected between *H. marginatum* and *H. turanicum* (at the mtDNA COI level = 0.44% ± 0.16%; Table 3.4). This level of differentiation is much more similar to intraspecific divergences as suggested by Zhang and Zhang (2014), and when considering the paraphyletic clustering in the tree (Fig 3.1), we suggest that *H. turanicum* should be synonymized under *H. marginatum*. The latter is based on priority since *H. turanicum* (Pomerantzev 1946) was first described as a subspecies of *H. marginatum* (Koch 1844). Whether subspecies status should be reinstated, would require a much more detailed investigation at the phylogeographic level. A second point is the relationship between *H. albiparmatum*, *H. impressum*, *H. nitidum*, and *H. truncatum* (sublineage 5.1; Fig 3.1): The validity of *H. nitidum* (Schulze 1919) and *H. albiparmatum* (Schulze 1919) has been subject to much debate (see Hoogstraal 1956; Feldman-Muhsam 1962; Walker 1974; Hoogstraal 1979; Camicas et al. 1998; Tomassone et al. 2005;

Apanaskevich and Horak 2008b). Most recently, Apanaskevich and Horak (2008b) proposed that the phenotypic variation observed between *H. albiparmatum*, *H. nitidum* and *H. truncatum* is simply due to the large distribution range of a single species and the former two should rather be synonymised into *H. truncatum* (which has priority). The molecular tree and sequence distances among these putative species partly support this hypothesis in strongly suggesting that *H. nitidum* should be synonymized with *H. truncatum* (sublineage 5.1; Fig 3.1; Table 3.4). In accordance with the rules of priority of the International Code for Zoological Nomenclature, *H. nitidum* represents a junior synonym of *H. truncatum* (west and eastern African lineages; Fig 3.1; Chapter 2). *Hyalomma truncatum* however are found to be further paraphyletic if *H. albiparmatum* is considered to be a unique species entity (subclade 5.1; Fig 3.1). Based on sequence distances and the topology (Figs 3.1 and 3.2; Table 3.4; Zhang and Zhang 2014), *H. albiparmatum* is unique and genetically diverse from all other taxa and should thus retain its species status. If this is followed, the southern lineage of *H. truncatum* needs to be described as a separate species. Interestingly, *H. truncatum* was first described and named by Koch (1844) and the type specimen is from Senegal. The northern African (eastern and western Africa clades) lineage which incorporates Senegalese specimens should thus retain the original name. However, *H. truncatum* has been described in Africa under a number of synonyms. Many of these were described within narrow margins of the equator and thus could be problematic to assign. The earliest and most reliable synonym that could form part of the southern African lineage is *H. zambesianum*, Schulze and Schlottko (1930). *Hyalomma zambesianum* was collected on the banks of the Zambezi River, although it is unclear as to the exact location or country (Schulze and Schlottko 1930). Depending on the validation of the type specimens to the southern African specimens, a synonym, such as the above, may be favoured or a new description and naming may need to be issued. For the purpose of the rest of this dissertation we refer to the southern lineage of *H. truncatum* as *Hyalomma species nova* (*H. sp. nov.*).

4.2 Divergence time estimates and faunal exchanges

At the larger continental scale the diversification in *Hyalomma*, giving rise to five lineages, likely begun 36.25 Mya (95% HPD 34.75-39.80 Mya). S-DIVA results suggested that the common ancestor was probably widespread over the larger

Palaearctic and possibly also the Oriental regions (Fig 3.2). The current species composition and distribution would suggest that regular faunal exchanges occurred in a stepwise fashion between zoogeographic regions followed by subsequent vicariant events (Fig 2.2). These mechanisms of vicariance could have affected the evolution of *Hyalomma* directly (through affecting natural dispersal of ticks) or indirectly (by affecting a broad range of faunal hosts). We propose that host movement is probably more influential in this. Tick dispersal off the host is limited (Randolf 1998; Anderson and Magnarelli 2008; Cangı et al. 2013), and subsequently a number of studies have indicated host selection among ticks is a key factor in their dispersal and range (Scott et al. 2001; Madhav et al. 2004; Kempf et al. 2009; Beati et al. 2012; Cangı et al. 2013).

Hyalomma kumari and *H. hussaini* represent the earliest diverging lineage within the genus (clade 1; Fig 3.2) followed by a lineage containing *H. rhipicephaloides* and *H. arabica* (clade 2; Fig 3.2). The divergence between clades one and two, 36.25 Mya (95% HPD 34.75-39.80 Mya) was likely caused by a vicariant event on the Oriental-Palaearctic boundary. Interestingly, approximately 35 Mya, major uplift of the Himalayas has been reported (due to the collision of the Indian and Eurasian Plates) and it is this likely that this event could have contributed towards the early diversification in *Hyalomma* (Molnar and Tapponnier 1977; Najman et al. 1994; Rashid 2014; Tamma and Ramakrishnan 2015). A number of fairly rapid divergences, probably in the central- and western-Palaearctic region (due to the distribution of extant taxa and S-DIVA results), followed during the Oligocene between 31.53-27.43 Mya (95% HPD 34.02-20.07 Mya). These finally gave rise to another monophyletic assemblage: *H. aegyptium* (clade 3; Fig 3.2), and the common ancestor of the rest of the genus (clades 4 and 5; Fig 3.2). The divergence of clade three, and occurrence of the common ancestor of clades four and five, correlate to a time period when the eastern Mediterranean and Paratethys seas were undergoing many structural changes (Rögl 1999). Outcrops of land were continuously joining and segregating from mainland Eurasia during this period and it is possible that *Hyalomma* may have become isolated on such land bodies, driving speciation (Rögl 1999). The divergence of the common ancestor of clade four, 22.69 Mya (95% HPD 16.79-25.08 Mya), and the common ancestor of clade five 16.23 Mya (95% HPD 12.57-19.39 Mya), both from a Palaearctic-Afrotropical origin, suggests at least two

early dispersal events into the Afrotropical region occurred. The latter date partly overlaps with the formation of the landbridge between Africa and Eurasia 16-20 Mya (Rögl 1999; Cox 2000; Krijgsman 2002; Koufos, Kostopoulos, and Vlachou 2005; Harzhauser et al. 2007; Sen 2013).

The subsequent divergence events in clades and subclades would appear to have evolved independently within specific areas, with only very recent re-colonization events among zoogeographic regions. Certainly *H. albiparmatum*, *H. impressum*, *H. truncatum* and *H. sp. nov.* (subclade 5.1; Fig 3.2), and *H. dromedarii*, *H. impeltatum*, *H. punt* and *H. somalicum* (subclade 4.2; Fig 3.2) have strong Afrotropical origins. Furthermore, similar can be said for *H. arabica* and *H. rhipicephaloides* (clade 3; Fig 3.2), *H. asiaticum*, *H. schulzei* and *H. scupense* (subclade 4.1; Fig 3.2), and *H. anatolicum*, *H. excavatum* and *H. lusitanicum* (subclade 5.2; Fig 3.2) in the Palearctic region, and *H. hussaini* and *H. kumari* (clade 1; Fig 3.2) in the Oriental region. The divergence of *H. glabrum*, *H. rufipes* and *H. marginatum* (subclade 5.3; Fig 3), appears to be the only lineage with mixed zoogeographic origins, probably diversifying on the fringe of the Afrotropical and Palearctic regions. These divergences during the Miocene and Pliocene have occurred at points of huge biogeographic activity, such as shifts in habitats and biomes, and the formation of mountains, drainage systems and lakes, in Africa, Asia and Europe (Csontos et al. 1992; Jolivet and Faccenna 2000; Retallack 2001; Briggs 2003; Sanmartin 2003; Jacobs 2004; Wichura et al 2010; Salzburger, Van Bocxlaer, and Cohen 2014), which have been used to substantiate speciation in a number of taxa (Matthee and Robinson 1997; Sanmartin 2003; Lou et al. 2004; Moodley and Burford 2007; Pisano et al 2015). This would suggest allopatric speciation has been a key driver of many *Hyalomma* species, yet it is difficult to speculate the exact event or formation involved in each of the divergence events. For one, exact ranges among extant *Hyalomma* species is most often very loosely defined to countries and host associations, may be more diverse than recorded (see Apanaskevich and Horak 2005; Apanaskevich and Horak 2008a; Apanaskevich, Santos-Silva, and Horak 2008; Apanaskevich, Schuster, and Horak 2008; Apanaskevich, Filippova, and Horak 2010; Apanaskevich and Horak 2010). The extent of distributions have been quantified on linking morphological identification, with older literature, which may be problematic. This means correlating geographical formations (such as rivers, lakes

and mountains) to specific breaks among many *Hyalomma* species, or ancestral hosts, is a difficult task.

4.3 African biogeography and the evolution of *H. truncatum* and *H. sp. nov.*

From a biogeographic viewpoint, it is interesting to see that the same geographic north-south divide present in *H. truncatum*-*H. sp. nov.* is also present in *H. rufipes* (Fig 3.1). Although the split in *H. rufipes* is also well supported by BS and PP (Fig 3.1), the two *H. rufipes* lineages are monophyletic and the mtDNA COI differentiation is much lower (2.67% (SD \pm 0.25%)). More so, the divergence date is relatively recent in *H. rufipes* (2.34 Mya (95% HPD 1.33-3.41 Mya) and much older in *H. truncatum* 12.02 Mya (95% HPD 8.55-14.26 Mya) (Fig 3.2). From this it can be argued that different biogeographic events separated these two lineages. Interestingly, within *H. rufipes* more substructure was also evident within the southern region of the range (Cangi et al. 2013; Chapter 2). The complexity of finding the mechanisms involved in tick speciation are also exemplified by this study where it was suggested that life history traits, particularly juvenile survival and competition with other *Hyalomma* species were probably responsible for the observed fine scale genetic structure. In the case of *H. truncatum* showing a much older isolation, the effects of the development of the *Brachystegia* woodland, the Zambezi River and rifting in east Africa could have also played a major role since multiple potential hosts show similar geographic vicariance (for example see Freitag and Robinson 1993; Matthee and Robinson 1997; Arctander, Johansen, and Coutellec-Vreto 1999; Lehmann et al. 1999; van Alphen-Stahl, Bloomer, and Crowe 2005), but the exact dates do not correlate well. The initiation of the East African Rift Valley probably began 30 Mya, and was a notable geological formation by 15 Mya (subsequently the same time that the drainage pattern of the Zambezi was established; Moore and Larkin 2001), while later uplift and the development of major rift lakes only occurred post 7 Mya (see Chorowicz 2005; Trauth et al. 2005; Wichura et al 2010; Roberts et al. 2012; Salzburger, Van Bocxlaer, and Cohen 2014). The *Brachystegia* woodland has as yet only been suggested to have acted as a key dispersal barrier over more recent times (Matthee and Robinson 1997; Lehmann et al. 1999; van Alphen-Stahl, Bloomer, and Crowe 2005). Probably the most reliable reason for this *Hyalomma* divergence was caused by an isolation event in southern Africa and the development of different breeding cycles that can now act as

contemporary barriers between the hemispheres. Adult *Hyalomma* in general have been noted to be more active during warmer months (Yousfi-Monod and Aeschlimann 1986; Boulkaboul 2003; Bente et al. 2013) and thus shifts in reproduction cycles have been used to argue a contemporary barrier in the region for *H. truncatum* and *H. sp. nov.* (see Chapter 2). However, the later divergence between *H. albiparmatum* and *H. truncatum* around 6.51 Mya (95% HPD 4.98-9.04 Mya) aligns better with biogeographic barriers that may have been driven by vicariance among hosts species. The isolation of grassland habitats (Jacobs 2004), rifting in parts of the western branch of the East African Rift Valley around 6 Mya (see Delvaux et al. 1992; Ebinger 1989; Logatchev, Belousov, and Milanovsky 1972; Partridge, Wood, and deMenocal 1995), and the development of many rift lakes 7-3mya (see Cohen, Soreghan, and Scholz 1993; Stiasny and Meyer 1999) have been suggested as major drivers of speciation in a number of possible host species over this time frame, including springhare, *Padetes* spp. (Matthee and Robinson 1997) and bushbuck, *Tragelaphus* spp. (Moodley and Burford 2007). These may have led to a prolonged period of isolation, enough to have caused the divergence between *H. albiparmatum* and *H. truncatum*.

SUMMARY

Summary

Phylogeographic results indicated that *H. truncatum* comprised two distinct lineages with a southern and a northern African clade. Furthermore, strong regional partitioning was observed for *H. truncatum* across northern Africa lineages, suggesting up to five phylogroups. In southern Africa there was no additional substructure. In northern Africa, we proposed that glacial cycles caused habitat changes that resulted in the disruption of geneflow in host species. The latter probably played a key role in phylogroup formation. In southern Africa, the lack of phylogeographic patterning is likely due to the absence of a single barrier affecting multiple hosts allowing for a high degree of passive dispersal across the region. However, the sequence distance between the northern and southern *H. truncatum* clades is high and more representative of interspecific values within *Hyalomma*. Haplotype networks and ancestral population demographics also suggest the two lineages evolved independently. In concert these data suggest that the two lineages may possibly represent two distinct species, favouring *H. truncatum* for the northern clade. The distinct species status for *H. truncatum* from southern Africa (*H. sp. nov.*), was investigated by conducting full phylogenetic analyses of the genus. The phylogenetic analyses indicated that *Hyalomma* likely arose in the oriental region and begun to diversify 36.25 Mya (95% HPD 34.75-39.80 Mya) from a westward expansion into the Palearctic region. Speciation events occurred at regular intervals, notably with the expanse of grasslands and the formation of putative geological structures, such as rivers and mountains. Additionally, it is possible that climatic oscillations and thus habitat shifts from the Miocene onwards may have also aided in later speciation events. The range of extant taxa suggest multiple faunal exchanges between zoogeographic regions. These exchanges seem to align with both those seen in other species, and points to the importance of tectonic uplift and lowered sea levels around continental margins. In total, there are five monophyletic species groups within *Hyalomma*. The incorporation of molecular data has revealed a number of outcomes for consideration: Firstly, *H. marginatum* and *H. turanicum*, previously believed to be distinct entities, show limited evolutionary partitioning. Secondly, our results corroborate Cangi et al. (2013) and propose two clades for *H. rufipes* across the Afrotropical region that dissect over Mozambique (northern and

southern). Thirdly, we found limited indications of disparity between *H. truncatum* and *H. nitidum*, and thus believe the latter should be considered a synonym of *H. truncatum*. Finally, we find limited support for a hypothesis that *H. albiparmatum* may also represent a synonym of *H. truncatum*. Sequence distance between *H. albiparmatum* and *H. truncatum* correlates closer to that seen between other currently recognised species. The high sequence distance among *H. truncatum* clades and the paraphyletic clustering of these lineages within the genus, provide novel support for the hypothesis that the southern clade be regarded as a new species of *Hyalomma*.

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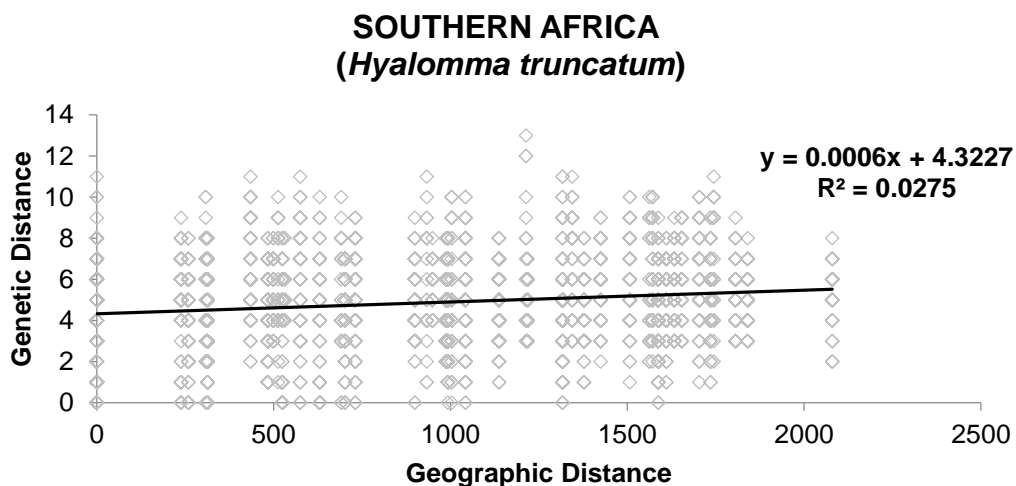
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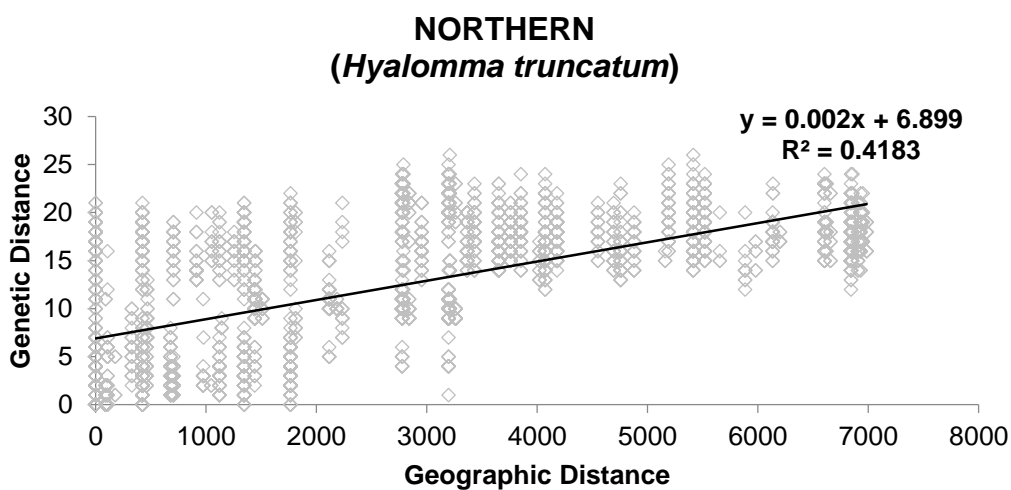
SUPPLEMENTARY INFORMATION

Supplementary Table 1: Geographic sampling localities and regions for specimens collected and incorporated in Chapter 3.

Country	Location/Region	Location Code	GPS	Number of vouchers/sequences				GenBank Accession #
				Specimens #	COI	H3 (phased)	CRT (phased)	
SOUTHERN AFRICA								
SOUTHERN AFRICA				133	97	50	46	
Mozambique	Cahora Bassa	CB	15.33S 31.52E	11	9	22	22	COI: KT999398-999406 CRT: KT999594-999604 H3: KT999646-999656 COI: KT999407-999412 CRT:
	Manica	CR	18.95S 32.79E	17	6			H3:
Namibia	Gobabis	GH	22.42S 18.77E	15	13	28	24	COI: KT999413-999425 CRT: KT999620-999631 H3: KT999673-999686 COI: KT999449-999458 CRT:
	Mariental	MR	24.63S 17.97E	10	10			H3:
	Otjiwarongo	OW	20.47S 16.59E	17	16			COI: KT999459-999474 CRT:
South Africa	Upington	UP	28.34S 21.23E	17	11			H3: COI: KT999475-999485 CRT:
	Three Sisters	WC	31.93S 23.00E	6	6			H3: COI: KT999486-999491 CRT:
	Free State	FS	28.20S 26.46E	9	3			H3: COI: KT999492-999494 CRT:
	Kruger National Park	KN	23.99S 31.55E	18	13			H3: COI: KT999426-999438 CRT:
	Kuruman	KU	27.46S 23.43E	13	10			H3: COI: KT999439-999448 CRT:
NORTHERN AFRICA								
WESTERN AFRICA				84	66	62	58	
Benin	Central Benin	BE	9.33N 2.45W	5	5			COI: KT999574-999578 CRT:
Burkina Faso	Burkina Faso	BF	11.56N 3.32W	15	11			H3: COI: KT999560-999570 CRT:
Mali	Banamba	ML	13.57N 7.14W	1	1			H3: COI: KT999579 CRT:
Nigeria	Fufore	FF	9.14N 12.35E	16	16	32	30	H3: COI: KT999529-999544 CRT: KT999605-999619 H3: KT999657-999672 COI: KT999545-999559 CRT:
	Jos	GY	9.81N 8.83E	15	15			H3:
Senegal	Dielmon	SD	13.43N 16.24W	15	2	2	2	COI: KT999497-999498 CRT: KT999580 H3: KT999717
	Sine-Saloum	SS	14.56N 16.25W	15	14	28	26	COI: KT999499-999512 CRT: KT999581-999593 H3: KT999703-999716 COI: KT999495-999496 CRT:
	Keur Momar Sarr	ST	15.54N 15.57W	2	2			H3:
NORTH-EASTERN AFRICA				16	20	32	28	
Ethiopia	Gode	ET	5.95N 43.61E	Genbank	4			COI: AJ437084-437087 CRT:
Somalia	Central Somalia	SM	5.41N 46.52E	6	6	12	12	H3: COI: KT999513-999518 CRT: KT999640-999645 H3: KT999696-999702 COI: KT999519-999528 CRT: KT999632-999639 H3: KT999687-999695
	Mogadishu	SX	2.01N 44.85E	10	10	20	16	
EASTERN AFRICA				3	3	na	na	
Kenya	Nairobi	KE	1.01S 37.23E	3	3			COI: KT999571-999573 CRT: H3:



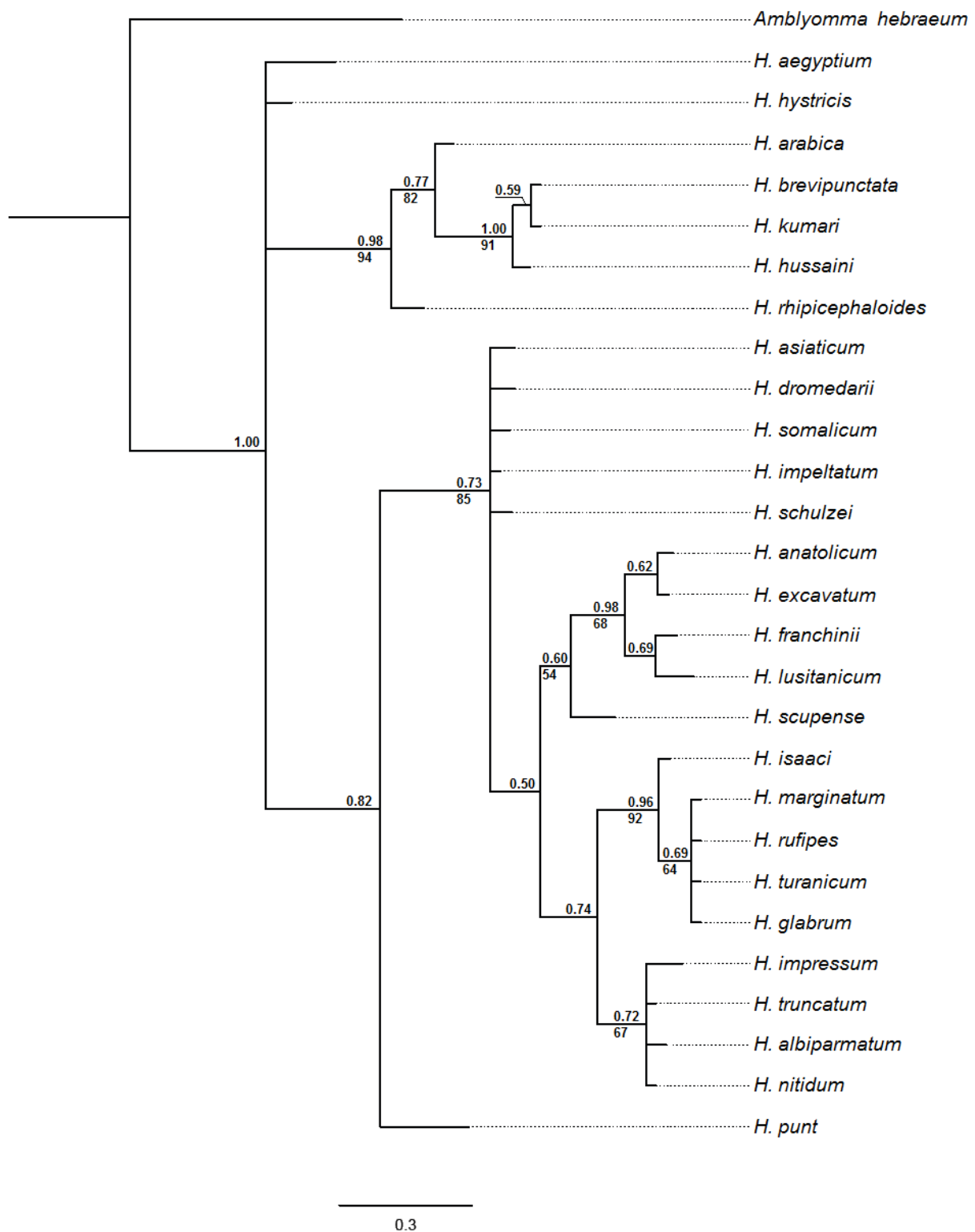
Supplementary Figure 1: Isolation by Distance; Genetic Distance verse Geographic Distance for *H. sp. nov.* (*H. truncatum* from southern Africa).



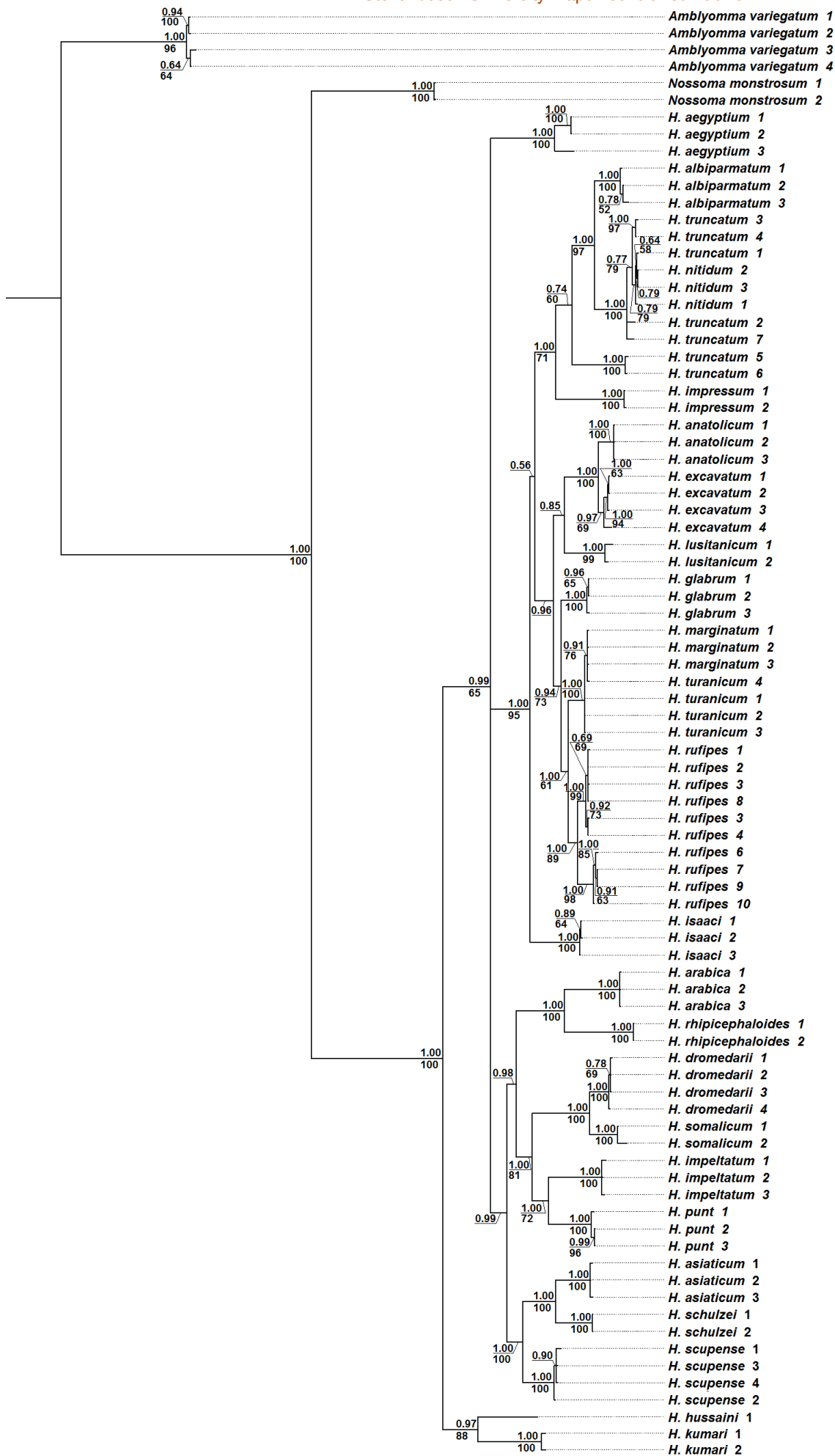
Supplementary Figure 2: Isolation by Distance; Genetic Distance verse Geographic Distance for *H. truncatum* (*H. truncatum* from northern Africa).

Supplementary Table 2: GenBank sequences incorporated into the study.

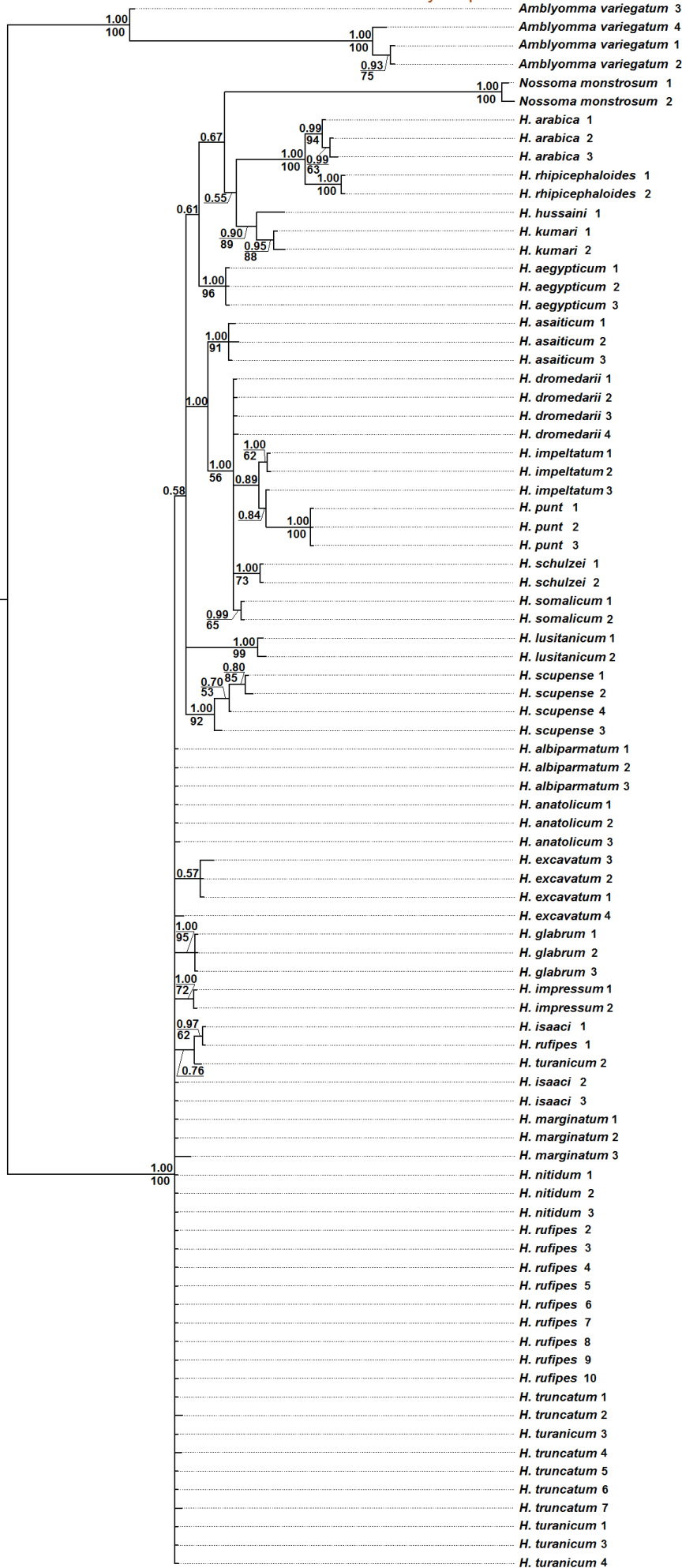
HYALOMMA	NUMBER OF SEQUENCES	GENBANK ACCESSION NUMBERS
<i>H. anatolicum</i>	5	JQ7377067.1, KJ912622.2, KM235710.1, KF583576.1, KC203438.1
<i>H. turanicum</i>	3	KM235709.1, KM235706.1, KM235708.1
<i>H. asiaticum</i>	4	KC203440.1, KF527440.1, JX051147.1, JQ737070.1
<i>H. lusitanicum</i>	7	EU827741.1, EU827719.1, EU027730.1, EU827729.1, EU827712.1, EU827700.1, EU827698.1
<i>H. scupense</i>	8	KM235713.1, KM235714.1, KM235712.1, EU827695.1, KF583581.1, JQ737069.1, KC203435.1, EU827694.1
<i>H. marginatum</i>	2	EU827693.1, EU827692.1
<i>H. dromedarii</i>	3	KM235697.1, AJ437061.1, GQ483461.1
<i>H. aegypticum</i>	5	JX394191.1, JX394190.1, JX394192.1, AF132821.1



Supplementary Figure 3: *Hyalomma* Bayesian tree based on 47 morphological characters. Maximum parsimony bootstrap values are indicated below and Bayesian posterior- probabilities are above branches. Branch lengths represent the number of character changes.



Supplementary Figure 4: *Hyalomma* Bayesian tree based on mtDNA data (COI and 16S). Maximum parsimony bootstrap values are indicated below and Bayesian posterior-probabilities are above branches. Branch lengths represent the number of base-pair changes.



Supplementary Figure 5: *Hyalomma* Bayesian tree based on nDNA data (28S, H3 and ITS II). Maximum parsimony bootstrap values are indicated below and Bayesian posterior probabilities are above branches. Branch lengths represent the number of base-pair changes.

